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## **Royal Century Resources Holdings Limited**

**仁德資源控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8125)**

# **SHARE CONSOLIDATION AND COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON AN EX-RIGHTS BASIS FOR THE RIGHTS ISSUE**

References are made to the circular of the Company dated 9 October 2023 and the announcement of the Company dated 1 November 2023. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the circular.

## **SHARE CONSOLIDATION**

The Board is pleased to announce that as the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 3 November 2023 and dealing in Consolidated Shares will commence at 9:00 a.m. on the same day. After the Share Consolidation becomes effective, new share certificates of the Consolidated Shares will be issued in gold colour to distinguish them from the existing share certificates in yellow colour. Details of the trading arrangement, free exchange of share certificates and matching services for odd lots in connection with the Share Consolidation are disclosed in the circular.

## **RIGHTS ISSUE**

The last day of dealing in the Consolidated Shares on a cum-rights basis will be on Friday, 3 November 2023. From Monday, 6 November 2023, the Consolidated Shares will be dealt with on an ex-rights basis. The Company will send the Prospectus Documents to the Qualifying Shareholders and send the Prospectus to the Excluded Shareholders (if any) for their information only on Wednesday, 15 November 2023.

Qualifying Shareholders are reminded that the latest time for acceptance of and payment for the Rights Shares is 4:00 p.m. on Wednesday, 29 November 2023.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES**

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares. Shareholders and potential investors of the Company should note that the Rights Issue is subject to fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Any dealing in the Shares and/or the Rights Shares in nil-paid form from the date of this announcement up to the date on which all the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders or persons contemplating any dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult their professional advisers.

For and on behalf of the Board  
**Royal Century Resources Holdings Limited**  
**Yau Yan Yuen**  
*Company Secretary*

Hong Kong 2 November 2023

*As at the date of this announcement, the executive Directors are Mr. Chan Chi Yuen, Mr. Wang Jun and Mr. Yau Yan Yuen; and the independent non-executive Directors are Mr. Wu Zhao, Mr. Lam Cheok Va and Ms. Tsang Hau Wai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) for seven days from the date of its posting and on the website of the Company at [www.royalcentury.hk](http://www.royalcentury.hk).*