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**ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED**  
**東方滙財證券國際控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8001)**

**PROFIT WARNING**

This announcement is made by Orient Securities International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Director(s)**”) of the Company hereby informs the shareholders of the Company (the “**Shareholder(s)**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2023 (the “**Interim 2023**”) and other information currently available to the Board, the Group is expected to record a profit attributable to equity owners of the Company of approximately HK\$1.8 million for the Interim 2023, as compared with the profit attributable to equity holders of the Company of approximately HK\$6.8 million for the six months ended 30 September 2022 which represented a decrease of approximately 74%. The foregoing decrease in the profit attributable to equity owners of the Company was mainly attributable to (i) the decrease in interest income from money lending business due to the change in calculation of interest revenue from gross carrying amount to net carry amount (that is, net of credit allowance) in accordance with the applicable financial reporting standard; and (ii) the recognition of HK\$2 million expenses paid to debt collection agency for debt recovery.

The Company is still in the course of preparing and finalising the consolidated financial statements of the Group for the Interim 2023. The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited consolidated management accounts of the Group for the Interim 2023 and other information currently available to the Board, which has not been reviewed by the audit committee of the Company and is subject to possible adjustments upon their further review. The actual financial results for the Interim 2023 may be different from the information disclosed in this announcement. The Group’s Interim 2023 results announcement for the six months ended 30 September 2023 is expected to be published by the Company on 7 November 2023.

\* For identification purpose only

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Orient Securities International Holdings Limited**  
**Lee Nga Ching**  
*Executive Director*

Hong Kong, 3 November 2023

*As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching and Ms. Suen Tin Yan as the executive Directors; and (ii) Mr. Siu Kin Wai and Ms. Chan Man Yi as the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.orientsec.com.hk](http://www.orientsec.com.hk).*