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DADI INTERNATIONAL GROUP LIMITED

大地國際集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability) (Stock Code: 8130)

PROFIT ALERT

This announcement is made by Dadi International Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the "**GEM Listing Rules**") on GEM of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary review and assessment of the unaudited management accounts of the Group by the management for the six months ended 30 September 2023 (the "**First Half of 2023**") and the information currently available, it is expected that the Group will record a loss for the period of approximately HK\$11.0 million, as compared to that of approximately HK\$22.4 million for the corresponding period in 2022.

The improvement of the loss position of the Group in the First Half of 2023 was mainly attributable to the combined effect of (i) the reduction in the direct costs associated with the provision of the environmental consultancy services by the Group, particularly as to the engagement of outsourced technology services for the on-site performance necessitated by the local lockdown policies in place of the project sites to combat the COVID-19 pandemic during the corresponding period in 2022; and (ii) the overall reduction in the administrative expenses and finance costs incurred by the Group in light of the generally uncertain economic environment in the PRC during the period, partially offset by the decrease in the Group's revenue in the environmental consultancy services provision segment due to the reduction in the new environmental protection and remediation consultancy projects successfully obtained by the Group following the gradual completion of the on-going projects from the previous financial year. The latter was mainly due to that the PRC economy had yet to have resumed its strong growth trend and remained relatively quiet during the First Half of 2023 with lower level of business and investment activities; meanwhile, the general market was adopting a wait-and-see attitude towards its future development, coupled with the relatively unstable economy in overseas countries and increased finance costs following therefrom, the Group had witnessed a temporary reduction in the willingness of certain project owners to make substantive investments for environmental conservation and remediation projects, thereby leading to the relatively lower number of consultancy engagements undertaken by the Group during the period and thus the service income resulting therefrom.

As the Company is still in the process of preparing and finalising the interim results of the Group for the six months ended 30 September 2023 (the "Interim Results"), the information contained in this announcement is based on the information currently available to the Group and after preliminary review and assessment of the unaudited management accounts of the Group by the management, and the same has not been reviewed nor audited by the Company's independent auditors, and has not been reviewed nor confirmed by the audit committee of the Company. Details of the financial information of the Group will be disclosed in the Interim Results announcement which is to be published on 14 November 2023. Please refer to the announcement of the Company dated 2 November 2023 for details.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board of Dadi International Group Limited Wu Xiaoming Interim Chairman

Hong Kong, 10 November 2023

As at the date of this announcement, the Board comprises of an executive Director, namely Mr. Wu Xiaoming, two non-executive Directors, namely Mr. Ju Mengjun and Mr. Zhang Xiongfeng, and three independent non-executive Directors, namely Dr. Zhang Wei, Mr. Law Yui Lun and Dr. Jin Lizuo.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and the Company's website at http://www.dadi-international.com.hk.