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**ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED**  
**東方滙財證券國際控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8001)**

**FURTHER SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO THE ANNUAL REPORT  
FOR THE FIFTEEN MONTHS ENDED 31 MARCH 2023**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

References are made to (i) the annual report (the “**2022/23 Annual Report**”) of Orient Securities International Holdings Limited (the “**Company**”) for the fifteen months ended 31 March 2023 published by the Company on 29 June 2023; and (ii) the supplemental announcement (the “**Announcement**”) made by the Company on 26 October 2023 in relation to the supplemental information to the 2022/23 Annual Report. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the 2022/23 Annual Report.

This announcement provides further supplemental information to the 2022/23 Annual Report and the Announcement and should be read in conjunction with both the 2022/23 Annual Report and the Announcement.

**USE OF PROCEEDS FROM THE SUBSCRIPTION OF NEW SHARES UNDER  
GENERAL MANDATE**

References are made to the announcements of the Company dated 16 May 2022, 27 May 2022 and 30 May 2022 regarding, among other things, the subscription of an aggregate of 86,400,000 new ordinary shares of the Company (the “**Shares**”) by Instant Idea Limited and Wealthbase Global Limited under the general mandate (the “**Subscription**”). The Subscription was completed on 27 May 2023..

\* For identification purpose only

The net proceeds from the Subscription (the “**Subscription Net Proceeds**”) at the time of its completion was approximately HK\$6,612,000. As at 31 March 2023, the Subscription Net Proceeds had been fully utilised as intended.

## **USE OF PROCEEDS FROM THE PLACING OF NEW SHARES UNDER GENERAL MANDATE**

References are made to the announcements of the Company dated 1 November 2022 and 16 November 2022 regarding, among other things, the placing of 20,736,000 new Shares by the Company to not less than 6 placees under the general mandate (the “**Placing**”). The Placing was completed on 16 November 2022.

The net proceeds from the Placing (“**Placing Net Proceeds**”) at the time of its completion was approximately HK\$4,250,000. As at 31 March 2023, the Placing Net Proceeds had been applied as follows:

	<b>Intended use of Net Proceeds</b>	<b>Amount utilised during the fifteen months ended 31 March 2023</b>	<b>Unutilised net proceed up to 31 March 2023</b>
	<i>HK\$’000</i>	<i>HK\$’000</i>	<i>HK\$’000</i>
Repayment of part of the Group’s current debt, general working capital of the Group and/or any investment opportunities as identified by the Group from time to time	4,250	(3,436)	814
Total	<u>4,250</u>	<u>(3,436)</u>	<u>814</u>

Following the COVID-19 pandemic, the Company has been cautious in utilising the Placing Net Proceeds and has instead placed the remaining unutilised Placing Net Proceeds in interest-bearing deposits with authorised financial institutions or licensed banks. As at the date of this announcement, the Placing Net Proceeds had been fully utilised as intended.

## **SHARE OPTION SCHEME**

### **Purpose of the Share Option Scheme**

The purpose of the Share Option Scheme is to provide incentive and/or reward to eligible persons for their contribution to, and continuing efforts to promote the interests of, the Group.

## **Eligible Person**

Subject to the provisions in the Share Option Scheme, the Board shall be entitled at any time and from time to time within the period of ten (10) years after the date of adoption of the Share Option Scheme to make an offer to any of the following classes of eligible person (the “**Eligible Person(s)**”):

- (a) any employee of (whether full-time or part-time employee, including any executive Directors but not any non-executive Director) the Company and its subsidiaries;
- (b) any non-executive Director (including independent non-executive Directors) of the Company and any of its subsidiaries; and
- (c) any account executive of the Group, and any person or entity acting in their capacities as advisers or consultants that provides research, development or other technological support to the Group.

## **Maximum entitlement of each Eligible Person**

No option shall be granted to any Eligible Person (“**Relevant Eligible Person**”) if, any further grant of options would result in the Shares issued and to be issued upon exercise of all options granted and to be granted to such person (including exercised and outstanding options) in the 12-month period up to and including such further grant would exceed 1% of the total number of Shares in issue, unless:

- (a) such grant has been duly approved, in the manner prescribed by the relevant provisions of Chapter 23 of the GEM Listing Rules, by resolution of the Shareholders in general meeting, at which the Relevant Eligible Person and his associates shall abstain from voting;
- (b) a circular regarding the grant has been dispatched to the Shareholders in a manner complying with, and containing the information specified in, the relevant provisions of Chapter 23 of the GEM Listing Rules (including the identity of the Relevant Eligible Person, the number and terms of the options to be granted and options previously granted to such Relevant Eligible Person); and
- (c) the number and terms (including the subscription price) of such option are fixed before the general meeting of the Company at which the same are approved.

On 23 June 2022, the Company granted share options to certain Eligible Persons to subscribe for a total of 21,144,000 Shares under the Share Option Scheme at the exercise price of HK\$0.094 per Share. The closing price of the Shares immediately before 23 June 2022, on which those options were granted, was HK\$0.082.

The total number of options available for grant under the Share Option Scheme at the beginning of the Period (i.e. 1 January 2022) was 30,000,000 options. Following the share consolidation of the Company became effective on 11 October 2022, pursuant to the terms of the Share Option Scheme, the total number of options available for grant under the Share Option Scheme at the end of the Period (i.e. 31 March 2023) was 6,000,000 options which represents approximately 4.82% of the total issued Shares of the Company as at the date of 2022/23 Annual Report.

The 3,192,000 Shares that may be issued in respect of options granted under the Share Options Scheme during the Period represent approximately 3.06% of the weighted average number of the Company's Shares of 104,333,222 as at the end of Period.

The information contained in this further supplemental announcement does not affect the other information contained in the 2022/23 Annual Report and the Announcement. Save as disclosed in this announcement, all the other information and contents in the 2022/23 Annual Report and the Announcement remain unchanged.

By order of the Board  
**Orient Securities International Holdings Limited**  
**Lee Nga Ching**  
*Executive Director*

Hong Kong, 13 November 2023

*As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching and Ms. Suen Tin Yan as the executive Directors; and (ii) Mr. Siu Kin Wai and Ms. Chan Man Yi as the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of 7 days from the date of its publication and on the Company's website at [www.orientsec.com.hk](http://www.orientsec.com.hk).*