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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8299)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2023 ANNUAL REPORT

Reference is made to the annual report of Grand T G Gold Holdings Limited (the “**Company**”) for the year ended 31 March 2023 (the “**2023 Annual Report**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the 2023 Annual Report.

Further to the disclosures made on pages 30 to 32 of the 2023 Annual Report, the Company wishes to supplement further information in respect of its Share Option Scheme, as follows:

2023 ANNUAL REPORT

1. On 24 May 2022, the company granted an aggregate of 149,664,000 share options to the grantees. The closing price of the Shares immediately before 24 May 2022, the date that those Options were granted, was HK\$0.088.
2. On 29 September 2022, the company granted an aggregate of 59,871,286 share options to the grantees. The closing price of the Shares immediately before 29 September 2022, the date that those Options were granted, was HK\$0.25.

* *For identification purposes only*

3. As at 1 April 2022, the number of options available for grant under the Share Option Scheme was 149,678,216 options. As at 31 March 2023, there were 60,430,930 options available for grant under the Share Option Scheme, representing approximately 1.01% of the issued share capital of the Company as at the date of the 2023 Annual Report. The total number of shares of the Company (the “**Shares**”) that may be issued in respect of options granted under Share Option Scheme of the Company during the year ended 31 March 2023 divided by the Shares in issue for the year ended 31 March 2023 is 1.5%.
4. The vesting period of Options are three years after Date of Grant. The Options are valid from the date of acceptance of the Options to ten years from Date of Grant.

The further information stated in this announcement does not affect other information contained in the 2023 Annual Report. Save as disclosed above, all other information in the 2023 Annual Report remains unchanged.

By Order of the Board
Grand T G Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 14 November 2023

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its publication and on the websites of the Company at <http://www.grandtg.com/>.