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Well Link Fintech Holdings Limited
立橋金融科技控股有限公司
(Incorporated in the British Virgin Islands with limited liability)

Excalibur Global Financial Holdings Limited
駿溢環球金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8350)

JOINT ANNOUNCEMENT
(1) COMPLETION OF THE SALE AND PURCHASE OF
THE SALE SHARES;
(2) MONTHLY UPDATE ON THE MANDATORY
UNCONDITIONAL CASH OFFER;
AND
(3) MANDATORY UNCONDITIONAL CASH OFFER
BY WELL LINK SECURITIES LIMITED
FOR AND ON BEHALF OF THE OFFEROR TO
ACQUIRE ALL THE ISSUED SHARES
IN EXCALIBUR GLOBAL FINANCIAL HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY
OWNED AND AGREED TO BE ACQUIRED BY
THE OFFEROR AND/OR PARTIES ACTING IN
CONCERT WITH IT)

Joint financial advisers to the Offeror

Silver Nile Global Investments Limited



雋匯國際金融有限公司
Jun Hui International Finance Limited

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Reference is made to (i) the joint announcement (the “**Rule 3.5 Joint Announcement**”) jointly issued by Excalibur Global Financial Holdings Limited (the “**Company**”) and Well Link Fintech Holdings Limited (the “**Offeror**”) dated 26 June 2023 relating to, among other matters, the Sale and Purchase Agreement and the possible Offer; (ii) the joint announcement dated 18 July 2023 jointly issued by the Company and the Offeror in relation to the delay in despatch of the composite document on the possible Offer; and (iii) the joint announcements dated 17 August 2023, 15 September 2023 and 17 October 2023 respectively jointly issued by the Company and the Offeror in relation to monthly update on the possible Offer. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Rule 3.5 Joint Announcement.

The Company and the Offeror announce that all Conditions under the Sale and Purchase Agreement have been fulfilled on 9 November 2023 and the Completion took place on 16 November 2023. Immediately following the Completion and as at the date of this joint announcement, the Offeror, its ultimate beneficial owner and parties acting in concert with any of them will be interested in a total of 559,504,000 Shares, representing approximately 69.94% of the total issued share capital of the Company.

Accordingly, the Offeror is required under Rule 26.1 of the Takeovers Code to make a mandatory unconditional cash offer for all the issued Shares (other than those Shares already owned and/or agreed to be acquired by the Offeror and parties acting in concert with it) immediately after the Completion. The Composite Document containing, among other things, (i) further details on the terms of the Offer; (ii) the recommendation from the Independent Board Committee in respect of the Offer; and (iii) the letter from the Independent Financial Adviser in respect of the Offer, together with the acceptance and transfer form, will be despatched to the Shareholders within seven days after the Completion, which is expected to be on or before 23 November 2023.

The Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

The Directors make no recommendation as to the fairness or reasonableness of the Offer or as to the acceptance of the Offer in this joint announcement, and strongly recommend the Independent Shareholders not to form a view on the Offer unless and until they have received and read the Composite Document, including the recommendation of the Independent Board Committee and a letter of advice from the Independent Financial Adviser in respect of the Offer.

By order of the board of directors of
Well Link Fintech Holdings Limited
Kwan Kin Man Keith
Director

By order of the Board of
Excalibur Global Financial Holdings Limited
Poon Kwok Wah Allan
Chairman

Hong Kong, 16 November 2023

As at the date of this joint announcement, the directors of the Offeror are Mr. Kwan Kin Man Keith and Ms. Xu Wenxia. The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Vendors, the Directors and the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the Vendors, the Directors and the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the executive Directors of the Company are Mr. Poon Kwok Wah Allan, Ms. Lee Mei Chun and Ms. Choi Ching Jennifer; and the independent non-executive Directors of the Company are Mr. Chin Kam Cheung, Mr. Siu Miu Man, M.H. and Mr. Lam Ka Tai.

The Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement, other than that relating to the Offeror and parties acting in concert with it, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

This joint announcement will remain on the “Latest Listed Company Announcements” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the website of the Company at www.excalibur.com.hk.