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**Well Link Fintech Holdings Limited**  
立橋金融科技控股有限公司  
*(Incorporated in the British Virgin Islands with limited liability)*

**Excalibur Global Financial Holdings Limited**  
駿溢環球金融控股有限公司  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock code: 8350)

**JOINT ANNOUNCEMENT  
DESPATCH OF COMPOSITE DOCUMENT  
RELATING TO  
MANDATORY UNCONDITIONAL CASH OFFER BY  
WELL LINK SECURITIES LIMITED  
FOR AND ON BEHALF OF THE OFFEROR  
TO ACQUIRE ALL THE ISSUED SHARES IN  
EXCALIBUR GLOBAL FINANCIAL HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED AND  
AGREED TO BE ACQUIRED BY THE OFFEROR AND/OR PARTIES  
ACTING IN CONCERT WITH IT)**

**Joint financial advisers to the Offeror**

Silver Nile Global Investments Limited



**雋匯國際金融有限公司**  
Jun Hui International Finance Limited

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Reference is made to (i) the joint announcement (the “**Rule 3.5 Joint Announcement**”) jointly issued by Excalibur Global Financial Holdings Limited (the “**Company**”) and Well Link Fintech Holdings Limited (the “**Offeror**”) dated 26 June 2023 relating to, among other matters, the Sale and Purchase Agreement and the possible Offer; (ii) the joint announcement dated 18 July 2023 jointly issued by the Company and the Offeror in relation to the delay in despatch of the composite document on the possible Offer; (iii) the joint announcements dated 17 August 2023, 15 September 2023 and 17 October 2023 respectively jointly issued by the Company and the Offeror in relation to monthly update on the possible Offer; (iv) the joint announcement jointly issued by the Offeror and the Company dated 16 November 2023 in relation to, among others, the Completion and the Offer; and (v) the composite offer and response document jointly issued by the Offeror and the Company dated 23 November 2023 (the “**Composite Document**”). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Composite Document.

## DESPATCH OF THE COMPOSITE DOCUMENT

The Composite Document setting out, among other things, (i) further details on the terms of the Offer; (ii) the recommendation from the Independent Board Committee in respect of the Offer; and (iii) the letter from the Independent Financial Adviser in respect of the Offer, together with the acceptance and transfer form, has been despatched to the Independent Shareholders on 23 November 2023 in accordance with the Takeovers Code.

## EXPECTED TIMETABLE

The timetable set out below is indicative only and is subject to change. Any changes to the timetable will be jointly announced by the Offeror and the Company as and when appropriate. All references to dates and times contained in this joint announcement, the Composite Document and the Form of Acceptance refer to Hong Kong dates and times.

Despatch date of the Composite Document and  
the accompanying Form of Acceptance and  
commencement date of the Offer (*Note 1*) . . . . . Thursday, 23 November 2023

Latest time and date for acceptance of  
the Offer (*Notes 2 and 4*) . . . . . by 4:00 p.m. on  
Thursday, 14 December 2023

Closing Date (*Notes 2 and 4*) . . . . . Thursday, 14 December 2023

Announcement of the results of the Offer, to be posted on  
the website of the Stock Exchange (*Note 2*) . . . . . by 7:00 p.m. on  
Thursday, 14 December 2023

Latest date for posting of remittances in respect of valid  
acceptances received under the Offer (*Notes 3 and 4*). . . . . Wednesday, 27 December 2023

### Notes:

1. The Offer, which is unconditional in all respects, is made on the date of posting of the Composite Document, and is capable of acceptance on and from that date until 4:00 p.m. on the Closing Date. Beneficial owners of Shares who hold their Shares in CCASS directly as an investor participant or indirectly via a broker or custodian participant should note the timing requirements for causing instructions to be made to CCASS in accordance with the General Rules of CCASS and CCASS Operational Procedures.
2. In accordance with the Takeovers Code, the Offer must remain opened for acceptance for at least 21 days following the date on which the Composite Document is posted. The latest time and date for acceptance of the Offer will be 4:00 p.m. on Thursday, 14 December 2023 unless the Offeror revises or extends the Offer in accordance with the Takeovers Code. The Offeror and the Company will jointly issue an announcement through the website of the Stock Exchange by no later than 7:00 p.m. on Thursday, 14 December 2023 stating whether the Offer has been revised, extended or expired. In the event that the Offeror decides to revise or extend the Offer, at least 14 days' notice by way of an announcement will be given before the Offer is closed to those Independent Shareholders who have not accepted the Offer.

3. Remittances in respect of the cash consideration (after deducting the vendor's ad valorem stamp duty) payable for the Offer Shares tendered under the Offer will be despatched to the Independent Shareholders accepting the Offer by ordinary post at their own risk as soon as possible, but in any event within 7 business days (as defined in the Takeovers Code) after the date of receipt by the Registrar of all relevant documents (receipt of which renders such acceptance complete and valid), in accordance with the Takeovers Code. Acceptance of the Offer shall be irrevocable and not capable of being withdrawn, except as permitted under the Takeovers Code. Please refer to paragraph 6 headed "Right of Withdrawal" in Appendix I to the Composite Document for further information on the circumstances where acceptances may be withdrawn.
4. If there is a tropical cyclone warning signal no. 8 or above, or "extreme conditions" caused by included but not limited to super typhoons, post-super typhoons or a black rainstorm warning:
  - (a) in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on the latest date for acceptance of the Offer, the latest time for acceptance of the Offer will remain at 4:00 p.m. on the same Business Day and the posting of remittances will be made on the same Business Day; or
  - (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the latest date for acceptance of the Offer and the posting of remittances, the latest time for acceptance of the Offer will be rescheduled to 4:00 p.m. on the following Business Day and the posting of remittances will be made on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

Save as mentioned above, if the latest time for acceptance of the Offer does not take effect on the date and time as stated above, the other dates mentioned above may be affected. The Offeror and the Company will notify the Independent Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

## **WARNING**

**Shareholders are encouraged to read the Composite Document and the Form of Acceptance carefully, including the advice from the Independent Financial Adviser to the Independent Board Committee and the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Offer, before deciding whether or not to accept the Offer. If the Shareholders and potential investors are in any doubt about their position, they should consult their professional advisers.**

**The Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

**The Offeror and the Company remind their respective associates of the dealing restrictions under the Takeovers Code and to disclose their permitted dealings, if any, in any securities of the Company.**

By order of the board of directors  
**Well Link Fintech Holdings Limited**  
**Kwan Kin Man Keith**  
*Director*

By order of the Board of  
**Excalibur Global Financial Holdings Limited**  
**Poon Kwok Wah Allan**  
*Chairman*

Hong Kong, 23 November 2023

*As at the date of this joint announcement, the directors of the Offeror are Mr. Kwan Kin Man Keith and Ms. Xu Wenxia. The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Vendors, the Directors and the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the Vendors, the Directors and the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the executive Directors of the Company are Mr. Poon Kwok Wah Allan, Ms. Lee Mei Chun and Ms. Choi Ching Jennifer; the non-executive Director of the Company is Mr. Lam Ka Tai and the independent non-executive Directors of the Company are Mr. Chin Kam Cheung and Mr. Siu Miu Man, M.H..*

*The Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement, other than that relating to the Offeror and parties acting in concert with it, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*This joint announcement will remain on the “Latest Listed Company Announcements” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of 7 days from the date of its publication and on the website of the Company at [www.excalibur.com.hk](http://www.excalibur.com.hk).*