



# XINYI ELECTRIC STORAGE HOLDINGS LIMITED

## 信義儲電控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08328)

### Form of Proxy for use at the Extraordinary General Meeting of Xinyi Electric Storage Holdings Limited to be convened on Thursday, 14 December 2023 (the “EGM”) (or any adjournment thereof)

I/We <sup>(Note 1)</sup> \_\_\_\_\_

of \_\_\_\_\_

being the registered holder(s) of <sup>(Note 2)</sup> \_\_\_\_\_ shares of HK\$0.01 each (the “Share(s)”) in the capital of Xinyi Electric Storage Holdings Limited (the “Company”), hereby appoint the Chairman of

the EGM (the “Chairman”) or \_\_\_\_\_ <sup>(Note 3)</sup>

of \_\_\_\_\_

as my/our proxy <sup>(Note 4)</sup> to act for me/us at the EGM (and at any adjournment thereof) of the Company to be held at 21/F, Rykadan Capital Tower, 135 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong on Thursday, 14 December 2023 at 10:00 a.m. for the purpose of considering and, if thought fit, passing the resolutions set forth in the notice convening the EGM and at the EGM, and at any adjournment thereof, to vote for me/us in my/our name(s) as indicated below in respect of such resolution and, if no such indication is given, as my/our proxy thinks fit.

Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the circular (the “Circular”) dated 27 November 2023 issued by the Company.

|    | ORDINARY RESOLUTIONS   | FOR <sup>(Note 5)</sup> | AGAINST <sup>(Note 5)</sup> |
|----|--|-------------------------|-----------------------------|
| 1. | <p><b>2023 XYS Sales Framework Agreement</b></p> <p><b>“THAT:</b></p> <p>(a) the 2023 XYS Sales Framework Agreement (as defined in the Circular, and a copy of which has been produced to the meeting and marked “A” and initialed by the Chairman for identification purpose) be and is hereby approved, ratified and confirmed;</p> <p>(b) the XYS Annual Caps (as defined in the Circular) for the period commencing on 1 January 2024 and expiring on 31 December 2026 as set forth in the Circular be and are hereby approved; and</p> <p>(c) any director of the Company be and is hereby authorised to complete and do all such acts or things (including executing all such documents, instruments and agreements as may be required) as are in his or her opinion may consider necessary, appropriate, desirable or expedient or in the interest of the Company to implement and/or give effect to the 2023 XYS Sales Framework Agreement and all other matters incidental thereto or in connection therewith.”</p> |                         |                             |
| 2. | <p><b>2023 XYG Sales Framework Agreement</b></p> <p><b>“THAT:</b></p> <p>(a) the 2023 XYG Sales Framework Agreement (as defined in the Circular, and a copy of which has been produced to the meeting and marked “B” and initialed by the Chairman for identification purpose) be and is hereby approved, ratified and confirmed;</p> <p>(b) the XYG Annual Caps (as defined in the Circular) for the period commencing on 1 January 2024 and expiring on 31 December 2026 as set forth in the Circular be and are hereby approved; and</p> <p>(c) any director of the Company be and is hereby authorised to complete and do all such acts or things (including executing all such documents, instruments and agreements as may be required) as are in his or her opinion may consider necessary, appropriate, desirable or expedient or in the interest of the Company to implement and/or give effect to the 2023 XYG Sales Framework Agreement and all other matters incidental thereto or in connection therewith.”</p> |                         |                             |

Signed this \_\_\_\_\_ day of \_\_\_\_\_ 2023.

Shareholder’s signature <sup>(Notes 6 and 7)</sup>: \_\_\_\_\_

*Notes:*

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. The names of all joint holders should be stated.
2. Please insert the number of Shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all such Shares registered in your name(s).
3. Please insert the name and address of the proxy desired in the space provided. **Any alteration made to this form of proxy must be initialled by the person who signs it.** If no name is inserted, the duly appointed Chairman will set as your proxy.
4. A proxy need not be the Chairman. If you wish to appoint some person other than the Chairman as your proxy, please delete the words "the Chairman of the EGM or" and insert the name and address of the person appointed proxy in the space provided.
5. **IMPORTANT: If you wish to vote for or against the resolution, please place a "✓" in the box marked "FOR" or the box marked "AGAINST" as appropriate. Failure to complete a box will entitle your proxy to cast your vote(s) or abstain at his/her discretion. Your proxy will also be entitled to vote or abstain at his/her discretion on any resolution properly put to the EGM other than that referred to in the notice convening the EGM.**
6. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised to sign the same.
7. Where there are joint registered holders of any Share, any one of such joint holders may vote at the EGM, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the EGM in person or by proxy, then one of the said persons so present whose name stands first on the register of members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.
8. In order to be valid, this form of proxy and the power of attorney or other authority, if any, under which it is signed or a certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the EGM, i.e. not later than Tuesday, 12 December 2023 at 10:00 a.m. (Hong Kong time), or any adjournment thereof (as the case may be). Completion and return of this form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof (as the case may be) should you so wish.
9. A proxy need not be a member of the Company.

**PERSONAL INFORMATION COLLECTION STATEMENT**

Your supply of your and your proxy's (or proxies') name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the EGM (the "**Purposes**"). If you fail to provide sufficient and accurate information, we may not be able to process your instructions. We may transfer your and your proxy's (or proxies') name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for the Purposes, and to such parties who are authorised by law to request the information. Your and your proxy's (or proxies') name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. You/your proxy (or proxies) has/have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance, and any such request should be in writing by either of the following means:

By mail to: Personal Data Privacy Officer  
Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

By email to: [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)