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METaverse YUNJI TECHNOLOGY GROUP COMPANY LIMITED

元宇宙雲基科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8287)

GEM LISTING COMMITTEE'S DECISION AND CANCELLATION OF LISTING

This announcement is made by the board of directors (the “**Board**”) of Metaverse Yunji Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the Company’s announcement (the “**Announcement**”) dated 28 November 2022 in relation to the initial resumption guidance issued by the Stock Exchange and quarterly updates on status of resumption, and the Company’s announcement dated 25 October 2023 in relation to the additional resumption guidance. Unless otherwise defined, terms used in this announcement shall have the same meaning as those defined in the Announcement.

GEM LISTING COMMITTEE'S DECISION

The meeting of the GEM Listing Committee was held on 16 November 2023. On 17 November 2023, the Stock Exchange has notified the Company that the GEM Listing Committee decided the listing of the Company’s shares on the Stock Exchange should be cancelled.

CANCELLATION OF LISTING

By a letter from the Stock Exchange dated 17 November 2023, the Company was informed that the listing of the Company's shares (the "**Shares**") should be cancelled under Rule 9.14A of the GEM Listing Rules.

The last day of the listing of the Shares will be 1 December 2023 and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 4 December 2023.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 1 December 2023, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the GEM Listing Rules.

Shareholders who have any queries about the implications of the cancellation of the Company's listing on the GEM of the Stock Exchange are advised to obtain appropriate professional advice.

By Order of the Board
Metaverse Yunji Technology Group Company Limited
Tang Yuxiao
Executive Director

Hong Kong, 28 November 2023

As at the date of this announcement, the Board comprises Mr. Tang Yuxiao, Mr. Zhao Xiuming, Ms. Cai Peiyao and Mr. Chan Wang Fai as executive Directors and Mr. Ng Thiam Chye (Alias Huang Tiancai), Mr. Wang Yow Hsiong and Mr. Lam Chiu Chuen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication.