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Victory Securities (Holdings) Company Limited

勝利證券(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8540)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 30 NOVEMBER 2023**

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Victory Securities (Holdings) Company Limited (the “**Company**”) both dated 31 October 2023 in relation to the Financing Service Agreements. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the EGM Notice was duly passed by the Independent Shareholders at the EGM by way of poll. The poll results of the ordinary resolution were as follows:

Ordinary resolution		Number of votes <i>(Approximate %)</i>	
		For	Against
1.	To approve the Financing Service Agreements and the relevant annual caps for each of the three years ending 31 December 2026.	13,629,000 (100%)	0 (0%)

Note: The full text of the above ordinary resolution is set out in the EGM Notice.

Union Registrars Limited, the Company’s Hong Kong branch share registrar, was appointed as the scrutineer for the poll-taking at the EGM. Since more than 50% of the votes were cast in favour of the above resolution at the EGM, the proposed resolution was duly passed as ordinary resolution.

As at the date of the EGM, the total number of issued Shares was 200,042,000 Shares. As disclosed in the Circular, Ms. Kou, Mr. Chan, DTTKF and their respective associates, holding 144,474,750 Shares (representing approximately 72.22% of the total issued share capital of the Company) as at the date of the EGM, were required to, and did abstain from, voting on the ordinary resolution proposed at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to vote on the ordinary resolution at the EGM was 55,567,250 Shares.

Save as disclosed above, (i) no other Shareholders were required under the GEM Listing Rules to abstain from voting on the ordinary resolution proposed at the EGM, (ii) there were no Shares entitling the Shareholders to attend the EGM and abstain from voting in favour of the resolution proposed at the EGM pursuant to Rule 17.47A of the GEM Listing Rules, and (iii) there was no party who stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM.

All the Directors attended the EGM either in person or by electronic means.

By Order of the Board
Victory Securities (Holdings) Company Limited
Chan Ying Kit
Chairman

Hong Kong, 30 November 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit (Chairman), and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the HKEX website at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.victorysec.com.hk.