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abcmultiactive
abc Multiactive Limited
辰罡科技有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 8131)

RESTORATION OF PUBLIC FLOAT

References are made to (i) the announcement dated 7 September 2023 jointly issued by Bravo Merit Management Groups Limited (the “**Offeror**”) and abc Multiactive Limited (the “**Company**”); (ii) the composite document dated 13 October 2023 jointly issued by the Offeror and the Company in relation to, among other things, the Offer (the “**Composite Document**”); (iii) the clarification announcement dated 18 October 2023 jointly issued by the Offeror and the Company; (iv) the announcement dated 3 November 2023 jointly issued by the Offeror and the Company in relation to, among other things, close of the Offer, results of the Offer and the public float of the Company (the “**Closing Announcement**”) and (v) the announcement issued by the Company dated 16 November 2023 in relation to the grant of temporary waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules (the “**Waiver Announcement**”, collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Composite Document and the Announcements.

BACKGROUND

As disclosed in the Announcements, immediately after the close of the Offer, 118,410,426 Shares, representing approximately 24.89% of the total issued share capital of the Company as at the date of the Closing Announcement, were held by the public and accordingly, the minimum public float requirement of 25% as set out under Rule 11.23(7) of the GEM Listing Rules was not satisfied. The Company had made an application to the Stock Exchange for a temporary waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules (the “**Waiver**”) for a period of one month commencing from 3 November 2023 to 1 December 2023 (the “**Waiver Period**”).

On 14 November 2023, the Stock Exchange granted the Waiver to the Company for the Waiver Period.

DISPOSAL OF SHARES HELD BY THE OFFEROR

The Company has been informed by the Offeror that, on 22 November 2023 and 30 November 2023, the Offeror has disposed a total of 1,460,000 Shares, representing approximately 0.3% of the total number of Shares in issue, on market (the “**On-Market Sales**”).

SUFFICIENCY OF THE COMPANY'S PUBLIC FLOAT

Immediately upon completion of the On-Market Sales, the shareholding of the Offeror in the Company has been reduced from 357,402,790 Shares to 355,942,790 Shares, representing 74.81% of the total issued share capital of the Company. Accordingly, the minimum public float of the Company of 25.0% as required under Rule 11.23(7) of the GEM Listing Rules has been restored.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best knowledge, information and belief of the Directors, the table below sets out the shareholding structure of the Company (i) immediately after the close of the Offer; and (ii) immediately upon completion of the On-Market Sales and as at the date of this announcement:

Shareholders	Immediately after the close of the Offer		Immediately upon completion of the On-Market Sales and as at the date of this announcement	
	Number of Shares	Approximate % of issued Shares	Number of Shares	Approximate % of issued Shares
The Offeror	357,402,790	75.11	355,942,790	74.81
Independent Shareholders	118,410,426	24.89	119,870,426	25.19
	<u>475,813,216</u>	<u>100.00</u>	<u>475,813,216</u>	<u>100.00</u>

By order of the Board of
abc Multiactive Limited
Ka Lun HWA
Director

Hong Kong, 1 December 2023

As at the date of this announcement, the executive Directors are Mr. Ka Lun HWA and Mr. Jinzhao HUANG; and the independent non-executive Directors are Mr. Wai Hing CHAU, Mr. Hoi Yuen NG and Ms. Ouyang CAI.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website for at least seven days from the day of its posting and the website of the Company at www.hklistco.com.

* For identification purposes only