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HATCHER GROUP LIMITED

亦辰集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8365)

(1) FURTHER DELAY IN DESPATCH OF CIRCULAR; (2) REVISED TIMETABLE IN RELATION TO THE PROPOSED SHARE CONSOLIDATION; AND (3) CANCELLATION OF CHANGE OF BOARD LOT SIZE

Reference is made to the announcements of Hatcher Group Limited (the “**Company**”) dated 6 October 2023 and 10 November 2023 (the “**Announcements**”) in relation to the proposed Share Consolidation. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those set out in the Announcements.

REVISED TIMETABLE FOR THE SHARE CONSOLIDATION

As disclosed in the Announcements, the Circular containing, among other matters, information regarding the Share Consolidation together with a notice of the EGM will be despatched to the Shareholders on or before Friday, 24 November 2023. As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before Friday, 8 December 2023.

The expected timetable for the Share Consolidation has been revised as follows:

Event	Date and Time
Expected despatch date of the Circular together with notice of EGM and proxy form for EGM	Friday, 8 December 2023
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Friday, 22 December 2023
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM	Wednesday, 27 December 2023 to Wednesday, 3 January 2024 (both dates inclusive)

Event	Date and Time
Latest time for lodging proxy forms for the EGM	3:00 p.m. on Monday, 1 January 2024
Record date for attendance and voting at the EGM	Wednesday, 3 January 2024
Expected date and time of the EGM to approve the proposed Share Consolidation	3:00 p.m. on Wednesday, 3 January 2024
Announcement of the poll results of the EGM	Wednesday, 3 January 2024
Register of members of the Company re-opens	Thursday, 4 January 2024
The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation.	
Effective date of the Share Consolidation	Friday, 5 January 2024
First day of free exchange of existing share certificates of Existing Shares for new share certificates of the Consolidated Shares	Friday, 5 January 2024
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Friday, 5 January 2024
Original counter for trading in the Existing Shares in board lots of 5,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Friday, 5 January 2024
Temporary counter for trading in board lots of 200 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Friday, 5 January 2024
Original counter for trading in Consolidated Shares in board lot of 5,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens	Friday, 19 January 2024
Parallel trading in the Consolidated Shares (in the form of existing share certificates and new share certificates for the Consolidated Shares) commences	9:00 a.m. on Friday, 19 January 2024
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Friday, 19 January 2024

Event	Date and Time
Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares	4:00 p.m. on Thursday, 8 February 2024
Temporary counter for trading in Consolidated Shares in board lot of 200 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Thursday, 8 February 2024
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) ends	4:10 p.m. on Thursday, 8 February 2024
Last day and time for free exchange of existing share certificates of the Existing Shares for new share certificates of the Consolidated Shares	4:30 p.m. on Wednesday, 14 February 2024

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

BOARD LOT SIZE

In order to facilitate the trading of the Consolidated Shares in a sizeable value, the Board announces that the proposed change of board lot size from 5,000 to 2,000 will not be proceeded and the board lot size shall remain at 5,000 after the Share Consolidation.

WARNING OF THE RISKS OF DEALING IN THE EXISTING SHARES AND THE CONSOLIDATED SHARES

Shareholders and potential investors of the Company should note that the Share Consolidation may or may not proceed.

By order of the Board
Hatcher Group Limited
Hui Ringo Wing Kun
Executive Director

Hong Kong, 4 December 2023

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Li Man Keung Edwin (*Executive Chairman*)

Mr. Hui Ringo Wing Kun

Mr. Yeung Chun Yue David (*Vice Chairman*)

Independent Non-executive Directors:

Mr. William Robert Majcher

Mr. Ho Lik Kwan Luke

Mr. Lau Pak Kin Patric

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company's website at www.hatcher-group.com.