

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: MICHONG METaverse (CHINA) HOLDINGS GROUP LIMITED

Stock code (ordinary shares): 8645

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 December 2023

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 9 December 2019

Name of Sponsor(s): Pulsar Capital Limited

Names of directors: **Executive Directors**

(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) Yu Decai
Hu Mingdai

Non-executive Director
Jin Yangyang

Independent Non-executive Directors

Tsoi Chi Chuen Cheney

Ng Der Sian

Zheng Li Ping

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares") (Note 1)	Approximate percentage of interests in the Company
Mr. Yu Decai ("Mr. Yu") (Note 2)	Interest in a controlled corporation	416,364,000 (L)	69.39%
Thrive Harvest Limited ("Thrive Harvest") (Note 2)	Beneficial owner	303,864,000 (L)	50.64%
Worldtone Riches Investment Limited ("Worldtone Riches") (Note 2)	Beneficial owner	112,500,000(L)	18.75%
Wuhan Jiayou Information Technology Co., Ltd* ("Wuhan Jiayou") (Note 3)	Interest in a controlled corporation	33,750,000(L)	5.625%
Shenzhen Huitong Yingfu No. 1 Equity Investment Fund Partnership (Limited Partnership)* ("Shenzhen Huitong") (Note 3)	Interest in a controlled corporation	33,750,000(L)	5.625%
Garden Wealth Limited ("Garden Wealth") (Note 3)	Beneficial owner	33,750,000(L)	5.625%

* for identification purpose only

Notes:

- The letter "L" denotes long position.
- Mr. Yu beneficially owns the entire issued shares of Thrive Harvest and Worldtone Riches. Therefore, Mr. Yu is deemed, or taken to be, interested in all the Shares held by Thrive Harvest and Worldtone Riches for the purpose of the SFO.

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3. Wuhan Jiayou holds 97% of the equity interest of Shenzhen Huitong which holds 100% of the equity interest of Garden Wealth. Therefore, Wuhan Jiayou and Shenzhen Huitong are deemed, or taken to be, interested in the Shares held by Garden Wealth for the purpose of the SFO.
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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 30 June

Registered address: Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: **Head office and Principal place of business in Malaysia**
No.25, 25-1 & 25-3
Jalan MH 3
Taman Muzaffar Heights
75450 Ayer Keroh
Melaka
Malaysia

Head office and Principal place of business in Hong Kong under Part 16 of the Companies Ordinance
Room 1910, 19/F, C C Wu Building
302-308 Hennessy Road,
Wan Chai, Hong Kong

Web-site address (if applicable): www.metamichong.com

Share registrar: **Cayman Islands principal share registrar and transfer office**
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office
Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17/F, Hopewell Centre
183 Queen's Road East, Wanchai
Hong Kong

Auditors: **Mazars CPA Limited**
42/F, Central Plaza
18 Harbour Road, Wanchai
Hong Kong

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B. Business activities

Michong Metaverse (China) Holdings Group Limited (the “**Company**”) is an investment holding company. The Company together with its subsidiaries (hereinafter collectively referred to as the “**Group**”) is principally engaged in rendering of: (i) network support services mainly encompassing network infrastructure design and hardware installation, network management and security services; (ii) network connectivity services that focus on providing intranet and internet connectivity solutions and value-added services; and (iii) electronic commerce.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 6,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the **Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yu Decai
(Name)

Title: Executive director, Chairman and Chief Executive Officer
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.