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仍志集團控股有限公司
WISDOMCOME GROUP HOLDINGS LIMITED

(Continued into Bermuda with limited liability)

(Stock code: 8079)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND
REVISED EXPECTED TIMETABLE IN RELATION TO
THE RIGHTS ISSUE ON THE BASIS OF
THREE RIGHTS SHARES FOR EVERY ONE EXISTING
SHARE HELD ON THE RECORD DATE**

Reference is made to the announcements of the Company dated 15 August 2023, 5 September 2023, 19 September 2023, 17 October 2023 and 6 November 2023 (the “**Announcements**”) and the circular of the Company dated 9 November 2023 (the “**Circular**”), in relation to, among others matters, the proposed Rights Issue on the basis of three (3) Rights Shares for every one (1) existing Share held on the Record Date on a fully underwritten basis. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcements and the Circular, the Prospectus Documents containing, among other things, further information in relation to the Rights Issue, were expected to be despatched by the Company together with the PAL and the EAF on or before Tuesday, 12 December 2023. As additional time is required for the Company to prepare and finalise certain information for inclusion in the Prospectus Documents, the despatch of the Prospectus Documents is expected to be postponed to a date to be announced by the Company as and when appropriate.

REVISED EXPECTED TIMETABLE AND TRADING ARRANGEMENT

In view of the delay in the despatch of the Prospectus Documents, the further revised expected timetable and trading arrangement of the Rights Issue, including but not limited to, the trading of nil-paid Rights Shares, will be announced by the Company as and when appropriate.

By order of the Board
Wisdomcome Group Holdings Limited
Chan Yan Tak
Executive Director and Chairman

Hong Kong, 8 December 2023

As at the date of this announcement, the board of Directors of the Company comprises Mr. Chan Yan Tak, Mr. Lim Ming Shing Tony, Ms. Siu Yeuk Hung, Clara and Mr. Law Ka Kei as executive Directors; Mr. Lee King Fui, Mr. Joseph Rodrick Law, Ms. Ho Sau Ping Pia and Mr. Cheung Leung as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.