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Zhongshi Minan Holdings Limited

中食民安控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8283)

VOLUNTARY ANNOUNCEMENT – ESTABLISHMENT OF HEADQUARTERS

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Zhongshi Minan Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders (the “**Shareholders**”) and potential investors of the Company informed of the latest business development of the Group.

The Company is pleased to announce that, on 11 December 2023, the Group has established a China regional headquarters (the “**Headquarters**”) in Tai’an, Shandong Province, the People’s Republic of China, and will leverage the platform to strengthen business development in Mainland China in the future. The Headquarters are located at:

68 Lianhuashan Road, Wennan Town, Xintai, Tai’an, Shandong Province

The Group’s objective has always been to actively seek potential business opportunities to broaden its revenue stream and enhance Shareholders’ value, and strive to improve the business operations of the Group. The establishment of the Headquarters in Tai’an is in line with the Company’s aforesaid objective and reflects the Company’s strategic business planning and future development approach of seeking business opportunities in various regions across China.

By order of the Board

Zhongshi Minan Holdings Limited

WANG Lei

Co-Chairman, Chief Executive Officer and Executive Director

Hong Kong, 11 December 2023

As at the date of this announcement, the executive Directors are Mr. WANG Lei, Mr. FENG Wei, Mr. CHUA Boon Hou (CAI Wenhao) and Ms. WU Lili; the non-executive Directors are Mr. WANG Bing and Mr. ZHAO Yanjiao; and the independent non-executive Directors are Mr. CHEN Huichun, Mr. ZHAO Wei and Mr. GAO Yan.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at <http://www.zhongshiminanholdings.com>.