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ROYAL GROUP HOLDINGS INTERNATIONAL COMPANY LIMITED

皇璽集團控股國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8300)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Royal Group Holdings International Company Limited” to “JIN MI FANG GROUP HOLDINGS LIMITED” and to adopt “今米房集團控股有限公司” as the Chinese name of the Company in place of its existing Chinese name of “皇璽集團控股國際有限公司”.

The Proposed Change of Company Name is subject to (i) the passing of a special resolution by the Shareholders at the forthcoming EGM; and (ii) the approval of the Proposed Change of Company Name by the Registrar of Companies in the Cayman Islands.

A circular containing, among other matters, details of the Proposed Change of Company Name, together with a notice of the EGM and the related proxy form, will be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Director(s)**”) of Royal Group Holdings International Company Limited (the “**Company**”) proposes to change the English name of the Company from “Royal Group Holdings International Company Limited” to “JIN MI FANG GROUP HOLDINGS LIMITED” and to adopt “今米房集團控股有限公司” as the Chinese name of the Company in place of its existing Chinese name of “皇璽集團控股國際有限公司” (the “**Proposed Change of Company Name**”).

REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

Following completion of acquisition of shares of the Company by Sky Shield Investment Limited (“**Sky Shield**”) in October 2023 as detailed in the joint announcement of the Company and Sky Shield dated 9 October 2023, Sky Shield and Mr. Zhou Feng (the sole

legal and beneficial owner of Sky Shield) have become the new controlling shareholders (as defined in the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited) of the Company. The Board believes that the new English name and Chinese name of the Company will provide the Company with fresh corporate image and clearer identity. The Board is of the opinion that the Proposed Change of Company Name will benefit the Company's future business development and is in the interests of the Company and the shareholders of the Company (the "**Shareholders**") as a whole.

CONDITIONS OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name is subject to following conditions being satisfied:

- (a) the passing of a special resolution by the Shareholders approving the Proposed Change of Company Name at the forthcoming extraordinary general meeting (the "**EGM**") of the Company to be convened and held; and
- (b) the Registrar of Companies in the Cayman Islands granting approval for the Proposed Change of Company Name by way of issuing a Certificate of Incorporation on Change of Name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect upon the date on which the Registrar of Companies in the Cayman Islands enters the new English name and the new dual foreign name in Chinese of the Company in the register of companies maintained by the Registrar of Companies in the Cayman Islands in place of the existing names, and issues a Certificate of Incorporation on Change of Name. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

EFFECT OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the Company's existing name shall continue to be evidence of legal title and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of existing share certificates for new share certificates bearing the new name of the Company. Once the Proposed Change of Company Name becomes effective, share certificates of the Company will be issued in the new name of the Company. In addition, subject to the confirmation of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), the English stock short name and Chinese stock short name for trading in the shares of the Company will also be changed after the Proposed Change of Company Name becomes effective.

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The EGM will be convened and held for the Shareholders to consider and, if thought fit, approve, among other things, the Proposed Change of Company Name.

As no Shareholder has a material interest in the Proposed Change of Company Name, no Shareholder will be required to abstain from voting on the special resolution to approve the Proposed Change of Company Name at the EGM.

A circular containing, among other things, details of the Proposed Change of Company Name, together with a notice of the EGM and the related proxy form, will be despatched to the Shareholders as soon as practicable.

Further announcement(s) will be made by the Company to inform the Shareholders of the results of the EGM, the effective date of the Proposed Change of Company Name, the new stock short names of the Company for trading of its shares on GEM of the Stock Exchange and other relevant information as and when appropriate.

By order of the Board

Royal Group Holdings International Company Limited

皇璽集團控股國際有限公司

Zhou Feng

Chairman and Executive Director

Hong Kong, 21 December 2023

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Zhou Feng, Mr. Wang Yongqiang, Ms. Zhang Miao and Mr. Wong Man Wai, the non-executive Director is Ms. Mak Suet Man and the independent non-executive Directors are Mr. Ho Lik Kwan Luke, Mr. Lam Lap Sing and Ms. Lau Wai Hing.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.hkrcg.com.