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**Goldway Education Group Limited**

**金滙教育集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8160)**

**REVISED EXPECTED TIMETABLE  
FOR CAPITAL REORGANIZATION**

Reference is made to the announcement of Goldway Education Group Limited (the “**Company**”) dated 11 September 2023, the circular of the Company dated 9 October 2023 (the “**Circular**”) and the announcement of the Company dated 26 October 2023. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

**REVISED EXPECTED TIMETABLE**

Based on the updated information on the hearing dates before the Court as advised by the Company’s Cayman Islands legal adviser, set out below is the revised expected timetable for the effective date of the Capital Reduction and Sub-division:

Effective date for the Capital Reduction and Sub-division	After 4:00 p.m. Friday, 9 February 2024
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By Order of the Board of  
**Goldway Education Group Limited**  
**Leung Wai Tai**  
**Executive Director**

Hong Kong, 21 December 2023

*As at the date of this announcement, the executive Directors are Mr. Leung Wai Tai, Ms. Ip Sin Nam Ingrid and Mr. Cheung Tung Tsun Billy and the independent non-executive Directors are Mr. Yu Lap Pan, Mr. Wong Chi Man and Mr. Wong Ming Fair Victor.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at [www.goldwayedugp.com](http://www.goldwayedugp.com).*

*\* For identification purpose only*