

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20230926-F08448-0003(PRE-7230)

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Company name: **Universe Printshop Holdings Limited**

Stock code (ordinary shares): **8448**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 December 2023.....

A. General

Place of incorporation: **Cayman Islands**

Date of initial listing on GEM: **28 March 2018**

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Name of Sponsor(s): Ballas Capital Limited

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors

Mr. Lam Shing Tai (*Chairman and Chief Executive Officer*)

Ms. Li Shuang

Mr. Kao Jung

Mr. Yip Chi Man

Independent Non-executive Directors

Mr. Wong Chun Kwok

Mr. Ho Kar Ming

Ms. So Shuk Wan

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Name(s) of substantial shareholder(s):

(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/Nature of Interest	Number of shares held	Percentage of interests in the Company (%)
New Metro Inc.	Beneficial owner	70,931,800	35.54
	Interest held jointly with another person (Note 1)	30,373,200	15.21
Lam Shing Tai	Interest in controlled corporation (Note 2)	70,931,800	35.54
	Interest held jointly with another person (Note 1)	30,373,200	15.21
Chau Man Keung	Beneficial owner	8,273,200	4.14
	Interest held jointly with another person (Note 1)	93,031,800	46.61
Hsu Ching Loi	Beneficial owner	22,100,000	11.07
	Interest held jointly with another person (Note 1)	79,205,000	39.68
Fung Chi Kuen	Interest of spouse (Note 3)	101,305,000	50.75
Siu Man Yam	Interest of spouse (Note 4)	101,305,000	50.75
Ng Lai Nga	Interest of spouse (Note 5)	101,305,000	50.75

Notes:

1. Pursuant to the deed of acting in concert undertaking dated 4 April 2022 entered into among New Metro Inc., Mr. Lam Shing Tai, Mr. Chau Man Keung and Mr. Hsu Ching Loi, each of them is deemed to be interested in the shares of the Company (the "Shares") held by the others.

2. Mr. Lam Shing Tai holds 100% of the issued share capital of New Metro Inc. and is deemed to be interested in the 70,931,800 Shares which New Metro Inc. is interested. Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Mr. Lam Shing Tai is deemed to be interested in the same number of Shares held by New Metro Inc.

3. Ms. Fung Chi Kuen is the spouse of Mr. Lam Shing Tai. By virtue of the SFO, Ms. Fung Chi Keun is deemed to be interested in the Shares in which Mr. Lam Shing Tai is interested or deemed to be interested under the SFO.

4. Ms. Siu Man Yam is the spouse of Mr. Chau Man Keung. By virtue of the SFO, Ms. Siu Man Yam is deemed to be interested in the Shares in which Mr. Chau Man Keung is interested or deemed to be interested under the SFO.

5. Ms. Ng Lai Nga is the spouse of Mr. Hsu Ching Loi. By virtue of the SFO, Ms. Ng Lai Nga is deemed to be interested in the Shares in which Mr. Hsu Ching Loi is interested or deemed to be interested under the SFO.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Shop B3, G/F, Block 3
Kwun Tong Industrial Centre
448-458 Kwun Tong Road
Kwun Tong
Hong Kong

Web-site address (if applicable): <http://www.uprintshop.hk/>

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Share registrar: Principal Share Registrar - Conyers Trust Company (Cayman) Limited
 Cricket Square
 Hutchins Drive
 P.O. Box 2681
 Grand Cayman KY1-1111
 Cayman Islands

Hong Kong branch share registrar - Tricor Investor Services Limited
 17/F
 Far East Finance Centre
 16 Harcourt Road
 Hong Kong

Auditors: BDO Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the provision of printing services to customers in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 199,600,000

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants:**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

