# **Appendix 5**

**FORMS RELATING TO LISTING**

**Form F**

**GEM**

**Company Information Sheet**

|  |  |
| --- | --- |
| **Case Number:** | **N/A** |

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

|  |  |
| --- | --- |
| **Company name:** | Kwong Man Kee Group Limited |
|  |  |
| **Stock code (ordinary shares):** | 8023 |

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 December 2023

**A. General**

|  |  |
| --- | --- |
| Place of incorporation: | Cayman Islands |
|  |  |
| Date of initial listing on GEM: | 13 October 2016 |
|  |  |
| Name of Sponsor(s): | N/A |
|  |  |
| Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)* | Executive Directors:  Mr. Kwong Chi Man  Mr. Yip Kong Lok  Independent Non-executive Directors:  Ms. Yu Wan Wah Amparo  Mr. Law Pui Cheung  Mr. Wat Danny Hiu Yan |
|  |  |
|  |  |
| Name(s) of substantial shareholder(s):  (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | |  |  |  |  | | --- | --- | --- | --- | | Name | Nature of interest | Number of shares held or interested | Approximate percentage of shareholding | | Sage City Investments Limited | Beneficial owner | 392,886,000 | 65.76% | | Mr. Kwong Chi Man | Interest in controlled corporation (Note 1) | 392,886,000 | 65.76% | | Ms. Li Chuen Chun | Interest of spouse (Note 2) | 392,886,000 | 65.76% |   Notes:   1. Mr. Kwong Chi Man (“Mr. Kwong”) beneficially owns 70% of the issued share capital of Sage City Investments Limited (“Sage City”), the beneficial owner holding 65.76% shareholding in the Company. Therefore, Mr. Kwong is deemed to be interested in all shares which are beneficially owned by Sage City. 2. Ms. Li Chuen Chun is the spouse of Mr. Kwong and is deemed to be interested in all shares in which Mr. Kwong is interested. |
|  |  |
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A |
|  |  |
| Financial year end date: | 31 March |
|  |  |
| Registered address: | PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands |
|  |  |
| Head office and principal place of business: | 21/F, The Bedford, 91-93 Bedford Road, Kowloon, Hong Kong |
|  |  |
| Web-site address (if applicable): | www.kmk.com.hk |
|  |  |
| Share registrar: | Principal Share Registrar and Transfer Office:  Maples Fund Services (Cayman) Limited  PO Box 1093  Boundary Hall  Cricket Square  Grand Cayman, KY1-1102  Cayman Islands  Hong Kong Branch Share Registrar and Transfer Office:  Tricor Investor Services Limited  17/F, Far East Finance Centre  16 Harcourt Road, Admiralty  Hong Kong |
|  |  |
| Auditors: | PricewaterhouseCoopers  22/F, Prince’s Building  Central, Hong Kong |

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in car park flooring industry in Hong Kong and Macau. We provide (i) flooring services, which involve the application of proprietary floor coating products for the purpose of providing a colorful, slip-resistant, hard wearing surface that is resistant against water and petrochemicals; (ii) ancillary services, which include specialised texture painting and waterproofing works; and (iii) others - sales of flooring and waterproofing material. Our target segment ranges from mid to high end projects in the relevant markets.

**C. Ordinary shares**

|  |  |
| --- | --- |
| Number of ordinary shares in issue: | 597,444,000 |
|  |  |
| Par value of ordinary shares in issue: | HK$0.01 |
|  |  |
| Board lot size (in number of shares): | 6,000 |
|  |  |
| Name of other stock exchange(s) on which ordinary shares are also listed: | N/A |

**D. Warrants**

|  |  |
| --- | --- |
| Stock code: | N/A |
|  |  |
| Board lot size: | N/A |
|  |  |
| Expiry date: | N/A |
|  |  |
| Exercise price: | N/A |
|  |  |
| Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)* | N/A |
|  |  |
| No. of warrants outstanding: | N/A |
|  |  |
| No. of shares falling to be issued upon the exercise of outstanding warrants: | N/A |

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

N/A

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

|  |
| --- |
| N/A |

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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| --- | --- | --- | --- |
| Submitted by: |  | Choi Wai Hung |  |

(Name)

|  |  |  |  |
| --- | --- | --- | --- |
| Title: |  | Secretary |  |

(Director, secretary or other duly authorised officer)

**NOTE**

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.