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HUAKANG BIOMEDICAL HOLDINGS COMPANY LIMITED

華康生物醫學控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 8622)

INSIDE INFORMATION DISPOSAL OF SHARES BY A CONTROLLING SHAREHOLDER

This announcement is made by Huakang Biomedical Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Directors**”) of the Company has been informed by Ever Charming Inc. (“**Ever Charming**”), a controlling shareholder (as defined in the GEM Listing Rules) of the Company, that on 28 December 2023, Ever Charming had dispose of 28,800,000 issued shares of the Company on open market (the “**Disposal**”), representing 6.88% of the total number of issued shares of the Company (the “**Share(s)**”) as at the date of this announcement, at the average price of approximately HKD0.100 per Share, through on-market transactions on the trading platform of Stock Exchange.

The Disposal was made on the open market. To the best of the Company’s knowledge, information and belief, having made all reasonable enquiries, the Company is not aware of the identities of the counterparties of the Disposal or of their respective principal business activities.

Immediately after the Disposal, the number of Shares held by Ever Charming decreased from 94,024,000 Shares (representing approximately 22.47% of the total issued share capital of the Company) to 65,224,000 Shares (representing approximately 15.59% of the total issued share capital of the Company).

As at the date of this announcement, Ever Charming is one of the Controlling Shareholders by reason of the Acting-in-concert Confirmation (“**Confirmation**”) dated on 16 November 2017 entered into by Mr. Chang Yim Yang (“**Mr. Chang**”) (the sole shareholder of Ever Charming) and Mr. Zhang Shuguang (“**Mr. Zhang**”) (the sole shareholder of Crystal Grant Limited (“**Crystal Grant**”)) (please refer to the section headed “History and Reorganisation” in our prospectus dated 30 November 2018 for further details), Mr. Chang and Mr. Zhang were entitled to exercise more than 30% of the voting rights at the general meeting of the Company and were collectively considered as controlling shareholders of the Company.

The Board does not expect that the Disposal will have any material adverse effect on the operations of the Group.

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares of the Company.

By Order of the Board
Huakang Biomedical Holdings Company Limited
Zhang Shuguang
Chairman and Executive Director

Hong Kong, 28 December 2023

As at the date of this announcement, the Executive Directors are Mr. Zhang Shuguang, Mr. Zhang Chunguang, Mr. Poon Lai Yin Michael and Mr. He Jiaming; and the Independent Non-executive Directors are Dr. Chow Kwok Fai Joseph, Dr. Cheng Faat Ting Gary, Mr. Chan Kin Sang and Ms. Chow Ching Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange website at www.hkexnews.hk for at least seven days from the date of publication and on the Company’s website at www.huakangbiomedical.com.