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Seamless Green China (Holdings) Limited
無縫綠色中國(集團)有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)
(Stock Code: 8150)

(1) QUARTERLY UPDATE ON RESUMPTION PROGRESS;
AND
(2) CONTINUED SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Seamless Green China (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 March 2023, 3 April 2023, 28 April 2023, 23 June 2023, 30 June 2023, 2 August 2023, 14 August 2023, 29 September 2023 and 14 November 2023 in relation to, among to others, (a) the delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; (b) suspension of trading in the Shares; (c) the update on delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; (d) the Resumption Guidance; (e) the quarterly update on resumption progress; (f) the date of Board meeting and its postponement; (g) the further delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; (h) the delay in publication of the 2023 Interim Results and despatch of the 2023 Interim Report; and (i) the delay in publication of the 2023 Third Quarterly Results and despatch of the 2023 Third Quarterly Report (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

(1) QUARTERLY UPDATES ON THE FULFILMENT OF THE RESUMPTION GUIDANCE

As disclosed in the Announcements, the Company received the Resumption Guidance from the Stock Exchange, requiring the Company to:

- (i) publish all outstanding financial results required under the GEM Listing Rules and address any audit modifications; (“**Resumption Guidance I**”);
- (ii) demonstrate the Company’s compliance with Rule 17.26 of the GEM Listing Rules (“**Resumption Guidance II**”); and
- (iii) inform the market of all material information for the Shareholders and investors to appraise the Company’s position. (“**Resumption Guidance III**”).

The Board would like to provide the Shareholders and potential investors of the Company with the following updates on the latest resumption progress as at the date of this announcement.

Resumption Guidance I

As at the date of this announcement, the Company has already announced the First Quarterly Report. The Company has been and will continue using its best endeavors to assist and cooperate with the Auditor in its performance of the required audit work in relation to the 2022 Annual results, and finalise certain information to be included in the 2023 Interim Results and the 2023 Interim Report so that the 2022 Annual Results, the 2022 Annual Report, the 2023 Interim Results, the 2023 Interim Report, the 2023 Third Quarterly Results and the 2023 Third Quarterly Report can be published and despatched as soon as possible.

Resumption Guidance II

The Company is an investment holding company and together with its subsidiaries are principally engaged in the manufacturing and trading of Light Emitting Diode and related products, manufacturing and sale of optoelectronic products and sapphire watch crystals, trading of liquor and property investment.

The day-to-day operations of the Group are continuing as usual in all material aspects, and have not been affected by the delay in publication of the outstanding financial results and the suspension of trading in the Shares on the Stock Exchange. For details of the latest business operations of the Group, please refer to the First Quarterly Report and the announcements of the Company dated 30 June 2023 and 29 September 2023 in relation to the quarterly update on resumption progress. The Company will continue to review its existing businesses from time to time. The Board remains fully committed to the Company and will continuously assess the impact on the business operations and financial position of the Company, take appropriate measures and make further announcement(s) as and when appropriate.

Resumption Guidance III

Once the Company has published its outstanding financial results and reports, the Board believes, as at the date of this announcement, that the Company will have announced all material information it considers necessary and appropriate for the Shareholders and investors of the Company to appraise the Company's position. Further announcement(s) will be published to inform the Shareholders and investors of the Company of any significant developments as and when appropriate in compliance with the requirements of the GEM Listing Rules.

Resumption Plan

The Company has been working with its professional advisers to address the Resumption Guidance. The Company will seek to resume the trading of the Shares on the Stock Exchange as soon as possible. Further announcement(s) will be made by the Company to update the Shareholders and the investors of the Company on, among others, the resumption progress of the Company as and when appropriate.

(2) CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2023 pending fulfilment of the Resumption Guidance and any supplement or modification thereto.

By order of the Board
Seamless Green China (Holdings) Limited
Wong Kin Hong
Chairman and Executive Director

Hong Kong, 29 December 2023

As at the date of this announcement, the Directors are:

Executive Directors:

- (1) Mr. Wong Kin Hong (*Chairman*)
- (2) Mr. Huang Yonghua
- (3) Mr. Wong Tat Wa

Independent Non-executive Directors:

- (4) Mr. Yan Guoniu
- (5) Mr. Tang Rong Gang
- (6) Mr. Ou Wei An
- (7) Mr. Sun Mingyang

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This report will also be published on the website of the Company (<http://www.victoryhousefp.com/lchp/8150.html>).