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HATCHER GROUP LIMITED

亦辰集團有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8365)

PROFIT GUARANTEE IN RELATION TO THE ACQUISITION OF APEC GROUP INTERNATIONAL LIMITED

Reference is made to the announcement of Hatcher Group Limited (the “**Company**”) dated 11 June 2021 (the “**Announcement**”) and the circular (the “**Circular**”) of the Company dated 30 September 2021 in relation to the Company’s acquisition of the entire issued shares of APEC GROUP INTERNATIONAL LIMITED (“**APECGIL**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular.

As stated in the Announcement and the Circular, the Vendor guarantees that APECGIL’s actual consolidated net profit after tax as stated in its management accounts for the 2nd Profit Guarantee Period, being the one (1) year period commencing on the day immediately following the last day of the 1st Profit Guarantee Period (1 November 2022), shall not be less than the Guaranteed Net Profit being HK\$5,000,000. The Company wishes to inform the shareholders of the Company and potential investors that the performance of APECGIL was satisfactory and that based on APECGIL’s management accounts for the 2nd Profit Guarantee Period, the Guaranteed Net Profit has been fulfilled.

By Order of the Board
Hatcher Group Limited
Hui Ringo Wing Kun
Executive Director

Hong Kong, 29 December 2023

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Li Man Keung Edwin (*Executive Chairman*)

Mr. Hui Ringo Wing Kun

Mr. Yeung Chun Yue David (*Vice Chairman*)

Independent Non-executive Directors:

Mr. William Robert Majcher

Mr. Ho Lik Kwan Luke

Mr. Lau Pak Kin Patric

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the Stock Exchange’s website at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company’s website at www.hatcher-group.com.

** for identification purpose only*