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AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited

寶 積 資 本 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

**PROPOSED AMENDMENTS TO THE EXISTING
AMENDED AND RESTATED ARTICLES OF ASSOCIATION
AND ADOPTION OF THE FOURTH AMENDED AND RESTATED
MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by Amasse Capital Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) in relation to the proposed amendments to the existing amended and restated articles of association of Company (the “**Articles of Association**”).

The board of directors of the Company (the “**Board**”) proposes to make certain amendments to the Articles of Association for the purposes of, among others, (i) updating and bringing the Articles of Association in line with the amendments to the GEM Listing Rules which mandate the electronic dissemination of corporate communications by listed issuers to their securities holders from 31 December 2023 onwards; and (ii) incorporating certain housekeeping changes (collectively, the “**Proposed Amendments**”). The Board also proposes to adopt the fourth amended and restated memorandum and articles of association of the Company incorporating and consolidating all the Proposed Amendments.

The Proposed Amendments and the adoption of the fourth amended and restated memorandum and articles of association of the Company are subject to the consideration and approval by the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the extraordinary general meeting to be convened by the Company (the “**EGM**”) on 7 February 2024.

A circular containing, among other things, particulars relating to the Proposed Amendments and the adoption of the fourth amended and restated memorandum and articles of association of the Company together with a notice convening the EGM will be despatched to the Shareholders in due course.

By order of the Board
Amasse Capital Holdings Limited
Huang Min
Chairman and Executive Director

Hong Kong, 3 January 2024

As at the date of this announcement, the executive Directors are Ms. Huang Min, Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tse Fung Sum Flora and Ms. Tsang Kwong Wan; and the independent non-executive Directors are Mr. Cheung Pak To, BBS, Mr. Li Wing Sum Steven and Dr. Yu Yuen Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.