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EFT Solutions Holdings Limited
俊盟國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8062)

VOLUNTARY ANNOUNCEMENT
SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING
IN RESPECT OF THE PROPOSED SUBSCRIPTION

This is a voluntary announcement made by EFT Solutions Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”). Reference is made to the announcement made by the Company on 9 October 2023 (the “**Announcement**”) concerning the MOU entered into between a wholly-owned subsidiary of the Company with the Target Company in relation to the Proposed Subscription. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcement.

On 5 January 2024 (after trading hours), the Group has entered into a non-legally binding supplemental memorandum of understanding (the “**Supplemental MOU**”) with the Target Company, pursuant to which the parties agreed that the Long Stop Date shall be extended from 31 December 2023 to 31 March 2024. Save as disclosed above, all other terms and conditions of the MOU remain unchanged and shall continue in full force and effect.

GENERAL

The MOU and the Supplemental MOU are not legally binding in respect of the Proposed Subscription.

The Board wishes to emphasise that no legally binding agreement in relation to the Proposed Subscription has been entered into as at the date of this announcement and the Proposed Subscription may or may not materialise. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Proposed Subscription will be made by the Company in the event any formal agreement has been signed as and when appropriate in accordance with the GEM Listing Rules.

By Order of the Board
EFT Solutions Holdings Limited
Lo Chun Kit Andrew
Chairman and Chief Executive Officer

Hong Kong, 5 January 2024

As of the date of this announcement, the Board comprises executive Director Mr. Lo Chun Kit Andrew; non-executive Directors Ms. Lam Ching Man and Mr. Lui Hin Weng Samuel; and independent non-executive Directors Dr. Wu Wing Kuen, B.B.S., Mr. Tso Ping Cheong Brian and Mr. Wong Ping Yiu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Company Announcements" page for at least seven days from the date of its posting and be posted on the website of the Company at www.eftsolutions.com.