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The Board of Directors
Universe Printshop Holdings Limited
Shop B3, G/F, Block 3
Kwun Tong Industrial Centre
448-458 Kwun Tong Road
Kwun Tong, Hong Kong

9 January 2024
Our ref: 079465/RI0923/0109

Dear Sirs

Universe Printshop Holdings Limited (the “Company”)
CONSENT LETTER

We refer to the prospectus of the Company dated 9 January 2024 (the “Prospectus”) in connection with the proposed rights issue on the basis of three rights shares for every two shares held on the Record Date (as defined in the Prospectus).

We hereby give our consent to the issue of the Prospectus with the inclusion of our independent reporting accountants’ assurance report on the compilation of unaudited pro forma financial information of the Company and its subsidiaries dated 9 January 2024 in the Prospectus, and the references to our name included in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named document being made available for public inspection and documents on display as described in the paragraph headed “15. DOCUMENTS ON DISPLAY” in Appendix III to the Prospectus.

Yours faithfully
BDO Limited

SML/MCY