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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 JANUARY 2024

Reference is made to the circular of Pacific Legend Group Limited (the “**Company**”) dated 22 December 2023 in relation to the proposed refreshment of general mandate (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM**”) of the Company dated 22 December 2023 (the “**Notice of EGM**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolutions (the “**Ordinary Resolutions**”) as set out in the Notice of EGM were duly passed by way of poll by the Shareholders at the EGM held on 8 January 2024. Details of the poll results in respect of the Ordinary Resolutions proposed at the EGM are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To approve the proposed Refreshment of General Mandate to authorise the Directors to allot, issue and deal with new Shares not exceeding 20% of the issued shares of the Company	35,576,000 (100%)	0 (0%)
2.	To extend the refreshed general mandate granted to the Directors to issue new Shares by adding the number of Shares repurchased under the authority granted pursuant to resolution number 5 set out in the notice convening the annual general meeting of the Company dated 11 April 2023	35,576,000 (100%)	0 (0%)

Note: Please refer to the Notice of EGM for full text of the Ordinary Resolutions.

As more than 50% of the votes were cast in favour of all the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company at the EGM.

As disclosed in the Circular, Double Lions Limited and Century Great Investments Limited, holding 41,450,000 Shares and 36,917,000 Shares respectively, in aggregate 78,367,000 representing approximately 41.23% of the total issued Shares as at the date of the EGM, were required to abstain from voting in favour of the resolutions as set out in the Notice of the EGM.

As at the date of the EGM, the total number of issued shares of the Company was 190,080,000 Shares, of which a total number of Shares entitling the Shareholders (other than Double Lions Limited and Century Great Investments Limited and their associates) to attend and vote for or against the resolutions as set out in the Notice of the EGM was 111,713,000.

Save as disclosed above, no other Shareholder is required under the GEM Listing Rules to abstain from voting at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of any resolution pursuant to Rule 17.47A of the GEM Listing Rules at the EGM. No parties have stated their intention in the Circular to vote against any resolution at the EGM or abstain from voting on any resolutions proposed for approval at the EGM.

Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the vote-taking at the EGM. Two executive Directors (Ms. Shawlain Ahmin and Ms. Wong Wing Man) attended the EGM in person; one executive Director, Mr. John Warren McLennan, and four independent non-executive Directors (Mr. So Alan Wai Shing, Mr. Lee Kwong Ming, Mr. Wong Sui Chi and Mr. Chan Kin Sun) attended by electronic means, and Mr. Lee Fung Lun (independent non-executive Director) was unable to attend due to his business commitments.

REFRESHMENT OF GENERAL MANDATE

The Board is pleased to announce that as all the conditions precedent in respect of the Refreshment of General Mandate have been fulfilled, it will become effective on 8 January 2024. Please refer to the Circular for details in connection with the Refreshment of General Mandate.

By Order of the Board
Pacific Legend Group Limited
Shawlain Ahmin
Executive Director

Hong Kong, 8 January 2024

As at the date of this announcement, the Board comprises Mr. John Warren McLennan, Ms. Shawlain Ahmin and Ms. Wong Wing Man as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming, Mr. Lee Fung Lun, Mr. Wong Sui Chi and Mr. Chan Kin Sun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material

respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.