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ORIENTAL UNIVERSITY CITY HOLDINGS (H.K.) LIMITED

東方大學城控股（香港）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8067)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 JANUARY 2024

The Proposed Resolution as set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM.

The board of directors of Oriental University City Holdings (H.K.) Limited (the “**Company**”, the “**Directors**” and the “**Board**”, respectively) is pleased to announce that all the proposed ordinary resolutions as set out in the notice of the extraordinary general meeting of the Company dated 27 December 2023 (the “**EGM Notice**” and the “**Proposed Resolution**”, respectively) were duly passed by the holders of the Company’s ordinary shares (the “**Shares**” and the “**Shareholders**”, respectively) by way of poll at the meeting held on Friday, 12 January 2024 (the “**EGM**”). Capitalised terms used herein shall have the same meanings as those defined in the EGM Notice unless otherwise specified.

As at the date of the EGM, there were 180,000,000 issued Shares entitling the Shareholders to attend and vote for or against the Proposed Resolution at the EGM. At the EGM, any Shareholders with a material interest in the Agreement and the transactions contemplated thereunder are required to abstain from voting on the Proposed Resolution to be put forward at the EGM for approving the Agreement and the transactions contemplated thereunder. Therefore, Raffles Education Limited (“**RE**”), holding 75% of the issued share capital of the Company and being a party to the Agreement, and its associates shall abstain from voting on the Proposed Resolution at the EGM approving the Agreement and the transactions contemplated thereunder.

Save as disclosed above, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, there were no Shares entitling the Shareholders to attend but abstain from voting in favour of the Proposed Resolution at the EGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "GEM" and the "GEM Listing Rules", respectively), and no shareholders who are required under the GEM Listing Rules to abstain from voting on the Proposed Resolution at the EGM.

Save for RE, none of the Shareholders has stated in the Company's circular dated 27 December 2023 (the "Circular") his/her/its intention to vote against or to abstain from voting on any of the Proposed Resolution at the EGM.

All Directors, except Mr. Liu Guilin, attended the EGM in person or by electronic means. Boardroom Share Registrars (HK) Limited, the share registrar of the Company, was appointed and acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of all the Proposed Resolution put to vote at the EGM are set out as follows:

Ordinary Resolution ^(Note 1)		Number of Votes (approximate %) ^(Note 2)	
		For	Against
(i)	To ratify, confirm and approve the sale and purchase agreement dated 4 July 2023 entered into between the Company as purchaser and RE as vendor relating to the sale and purchase of 8,682,164 fully paid up ordinary shares of 4 Valleys Pte. Ltd.; and	5,379,000 (100%)	0 (0%)
(ii)	To authorise directors of the Company to execute all such documents and to take all such steps in relation to the foregoing.	5,379,000 (100%)	0 (0%)

Notes:

1. For the full text of the Proposed Resolution, please refer to the EGM Notice as contained in the Circular.
2. The number of votes and the approximate percentage of the total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended entitled to vote and voted at the EGM in person, by authorized representative or by proxy.

As more than 50% of the votes were cast in favour of each of the Proposed Resolution, all of them were duly passed as ordinary resolution of the Company.

For and on behalf of
Oriental University City Holdings (H.K.) Limited
Liu Ying Chun
Chief Executive Officer and Executive Director

Hong Kong, 12 January 2024

As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (Chief Executive Officer); the independent non-executive Directors are Mr. Tan Yeow Hiang, Kenneth and Mr. Liu Guilin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.oriental-university-city.com.