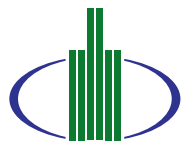


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WLS Holdings Limited
滙隆控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8021)

**RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR
AND
NON-COMPLIANCE WITH LISTING RULES REQUIREMENTS**

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (“**Board**”) of directors (“**Directors**”) of WLS Holdings Limited (“**Company**”), together with subsidiaries, the “**Group**”) announces that with effect from 12 January 2024, Ms. Lam Wai Yu (“**Ms. Lam**”) has resigned as an independent non-executive Director, the member of the audit committee (the “**Audit Committee**”) of the Company, the member of the remuneration committee (the “**Remuneration Committee**”) of the Company and the member of the nomination committee (the “**Nomination Committee**”) due to devote more time to her personal commitment.

Ms. Lam confirmed that she has no disagreement with the Board and there are no other matters relating her resignation of the above positions that need to be brought to the attention of the Stock Exchange of Hong Kong or the shareholders of the Company (“**Shareholders**”).

NON-COMPLIANCE WITH LISTING RULES

Following the resignation of Ms. Lam, the Company fails to meet the requirements of (i) have at least three independent non-executive Directors on the Board under 5.05 (1) of the GEM Listing Rules and (ii) Audit Committee comprise a minimum of the three members under 5.28 of the GEM Listing Rules; and (iii) the Nomination Committee comprising a majority of independent non-executive directors under 5.36A.

In order to comply with the GEM Listing Rules, the Board is in the process of identifying suitable candidate(s) to fill the vacancy of Ms. Lam as soon as practicable and in any event, within three months from 12 January 2024 in accordance with the GEM Listing Rules. The Company will make further announcement(s) as and when appropriate.

The Board would like to take this opportunity to express its gratitude Ms. Lam for her contributions to the Company during her tenure of Office.

On behalf of the Board
WLS Holdings Limited
So Wang Chun, Edmond
Executive Director

Hong Kong, 12 January 2024

As at the date of this announcement, the Board comprises Mr. So Wang Chun, Edmond (Executive Director), Mr. Yang Haijia (Executive Director), Ms. Wang Lili (Executive Director), Mr. Law Man Sang (Independent Non-executive Director) and Mr. Lo Ka Ki (Independent Non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.wls.com.hk.

* *For identification purposes only*