

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Imperium Financial Group Limited
帝國金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION
TO THE MAJOR TRANSACTION REGARDING
THE PROPOSED SHARE SUBSCRIPTION
AND
THE GRANTING OF REVOLVING LOAN FACILITIES**

Reference is made to the announcement (the “**Announcement**”) of Imperium Financial Group Limited (the “**Company**”) dated 22 December 2023 in relation to, among others, the Subscription and the granting of the Facilities. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, the Company was required to despatch a circular containing, among other information, further details of the Subscription Agreement, the Facility Agreement and the transactions contemplated respectively thereunder (the “**Circular**”) to the Shareholders within 15 Business Days after the publication of the Announcement, i.e. on or before Wednesday, 17 January 2024.

As more time is required for, among other things, the preparation of the accountant’s report on the Target Company and the unaudited pro forma financial information of the enlarged Group to be included in the Circular under the GEM Listing Rules, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules. Further announcement(s) will be made by the Company in respect of the application of the waiver and the expected date of despatch of the Circular.

By order of the Board
Imperium Financial Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 17 January 2024

As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching and Mr. Chim Tak Lai and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Hong Haiji.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at www.8029.hk.