

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Good Fellow Healthcare Holdings Limited

Stock code (ordinary shares): 8143

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 January 2024_____.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 May, 2002

Name of Sponsor(s): -

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. NG Chi Lung (Chairman)
Mr. Wu Qiyou

Independent non-executive Directors:
Ms. WONG Ka Wai, Jeanne
Mr. LAU Tak Kei Arthur

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name of shareholder	No. of shares	Approx. % of total issued shares
Solar Star Global Limited ("Solar Star") (Note 1&2)	316,391,892	56.13%
New Hope International (Hong Kong) Limited ("New Hope") (Notes 3&4)	68,643,507	12.18%

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Notes:

1. The issued share capital of Solar Star is owned as to 50% by Mr. Ng Chi Lung, 25% by Ms. Ng Si Wing and 25% by Ms. Ng Yin. Mr. Ng Chi Lung is deemed to be interested in the shares in which Solar Star is interested in under Part XV of the SFO.
2. Ms. Cheng Wai Yin is the spouse of Mr. Ng Chi Lung. Ms. Cheng Wai Yin is deemed to be interested in the shares in which Mr. Ng Chi Lung is interested in under Part XV of the SFO.
3. New Hope International is interested in 68,643,507 shares of the Company. The issued share capital of New Hope International is owned as to 75% by 南方希望實業有限公司 (Southern Hope Enterprise Co., Ltd.#) which is in turn owned as to 51% by 新希望集團有限公司 (New Hope Group Co., Ltd.#) and as to 49% by 西藏恒業鋒實業有限公司 (Tibet Hengye Feng Industrial Co., Ltd.#) Both New Hope Group Co., Ltd.# and Tibet Hengye Feng Industrial Co., Ltd.# are owned as to 62.34% by Mr. Liu Yonghao, as to 36.35% by Ms. Liu Chang and as to 1.31% by Ms. Li Wei. Mr. Liu Yonghao and Ms. Liu Chang are deemed to be interested in the shares in which New Hope International is interested in under Part XV of the SFO.
4. Ms. Li Wei is the spouse of Mr. Liu Yonghao. Ms. Li Wei is deemed to be interested in the shares in which Mr. Liu Yonghao is interested in under Part XV of the SFO.

The English translation of Chinese names or words in this company information sheet, where indicated, is included for information purpose only, and should not be regarded as the official English translation of such Chinese names or words.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: -

Financial year end date:

31 March

Registered address:

Third Floor, Century Yard, Cricket Square, P.O. Box 902, Grand Cayman, KY1-1103, Cayman Islands

Head office and principal place of business:

Unit 3309, 33rd Floor, West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong

Web-site address (if applicable):

www.gf-healthcare.com

Share registrar:

Principal share registrar and transfer office:
Tricor Services (Cayman Islands) Limited
Third Floor, Century Yard
Cricket Square, P.O. Box 902
Grand Cayman, KY1-1103
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Tengis Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited
(Certified Public Accountants)

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. The Group is principally engaged in the provision of general hospital services in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 563,649,988

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: -

D. Warrants

Stock code: -

Board lot size: -

Expiry date: -

Exercise price: -

Conversion ratio: -
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: -

No. of shares falling to be issued upon the exercise of outstanding warrants: -

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Number of unlisted convertible preference shares in issue: 19,700,000

Par value of unlisted convertible preference shares in issue: HK\$0.05

Number of share options granted and outstanding: Nil

Number of conversion shares outstanding from the unlisted convertible notes: -

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ng Chi Lung
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.