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## **WAC HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8619)**

### **EXTENSION OF LONG STOP DATE OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



Reference is made to the announcement (the “**Announcement**”) of WAC Holdings Limited (the “**Company**”) dated 2 January 2024 in relation to the placing of new shares under general mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, completion of the Placing is conditional upon the fulfillment of the conditions set out in the section headed “Conditions precedent to completion of the Placing” of the Announcement on or before 19 January 2024 (or such later date as the Placing Agent and the Company shall agree in writing) (the “**Long Stop Date**”).

As additional time is required for the fulfilment of the certain conditions under the Placing Agreement, the Company and the Placing Agent, after arm’s length negotiation, entered into a supplemental agreement to the Placing Agreement on 18 January 2024, whereby the parties agreed to extend the Long Stop Date from 19 January 2024 to 26 January 2024 (or such later date as the Placing Agent and the Company shall agree in writing).

Save for the aforesaid extension of the Long Stop Date, all other terms and conditions of the Placing Agreement remain unchanged and are in full force and effect.

**Shareholders and potential investors of the Company should note that the Placing is subject to the fulfilment of conditions precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**WAC Holdings Limited**  
**Dr. Chan Yin Nin**  
*Chairman*

Hong Kong, 18 January 2024

*As at the date of this announcement, the Board comprises Dr. Chan Yin Nin, Mr. Kwong Po Lam, Mr. Man Kwok Hing, Ms. Leung Suet Yiu and Mr. Kazuya Yanagihara as executive Directors; and Mr. Choy Wai Shek, Raymond, Mr. Sze Kyran and Ms. Siu Yuk Ming as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <http://www.wcce.hk>.*