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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本**粉紅色接納表格**之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本**粉紅色接納表格**全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this **PINK FORM of acceptance** shall bear the same meanings as those defined in the composite document dated 19 January 2024 (the "**Composite Document**") jointly issued by Central Power Group Limited (the "**Offeror**") and Jia Group Holdings Limited.

除文義另有所指外，本**粉紅色接納表格**所用詞彙與中軍集團股份有限公司（「**要約人**」）及佳民集團有限公司聯合刊發日期為2024年1月19日之綜合文件（「**綜合文件**」）所作出的定義具有相同涵義。

**THIS PINK FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.**

閣下如希望接納股份要約，請使用本**粉紅色接納表格**。

# JIA

## Jia Group Holdings Limited 佳民集團有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

(Stock Code: 8519)  
(股份代號：8519)

### PINK FORM OF ACCEPTANCE AND CANCELLATION OF ALL OUTSTANDING SHARE OPTIONS IN JIA GROUP HOLDINGS LIMITED

佳民集團有限公司  
所有尚未行使購股權之  
粉紅色接納及註銷表格

All parts should be completed in full 每項均須填妥

The principal place of business of the Company in Hong Kong: Office No. 5 on 22/F, Universal Trade Centre, No. 3 Arbuthnot Road, Central, Hong Kong

本公司香港主要營業地點：香港中環亞畢諾道3號環貿中心22樓5號室

<b>FOR THE CONSIDERATION</b> stated below, the " <b>Optionholder</b> " named below hereby agree(s) to accept the Option Offer and to cancel the number of Share Option(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document. 在本表格及隨附之綜合文件載列之條款及條件規限下，下列「 <b>購股權持有人</b> 」謹此按下列代價，同意接納購股權要約及註銷下列數目的購股權。			
Number of Share(s) to be transferred (Note) 將予轉讓之股份數目 (附註)	Share Option(s) with exercise price (HK\$) of: 行使價 (港元) 如下的購股權： <b>0.10</b>	FIGURES 數目	WORDS 大寫
Optionholder name(s) and address(es) in full 購股權持有人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s) 姓氏／公司名稱 Registered address 登記地址		Forename(s) 名字  Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.0001 in cash for cancellation of each Share Option with exercise price of HK\$0.10 per Share Option 就註銷行使價為0.10港元之每份購股權而言，每份購股權為現金0.0001港元		

Signed by or for and on behalf of the Optionholder in the presence of:

購股權持有人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署 \_\_\_\_\_

Name of witness 見證人姓名 \_\_\_\_\_

Address of witness 見證人地址 \_\_\_\_\_

Signature(s) of the Optionholder  
購股權持有人簽署

Occupation of witness 見證人職業 \_\_\_\_\_

Date of submission of this **PINK FORM of acceptance**  
提交本**粉紅色接納表格**之日期

Note: Insert the total number of Share Option(s) for which the Option Offer is accepted. If no number is specified or if the total number of Share Option(s) specified in this **PINK FORM of acceptance** is greater than the number of Share Option(s) than your registered holding of Share Options or those physical Share Options tendered for acceptance of the Option Offer and you have signed this **PINK FORM of acceptance**, your **PINK FORM of acceptance** in respect of the Option Offer will be considered to be incomplete, this **PINK FORM of acceptance** will be returned to you for correction and resubmission. Any corrected **PINK FORM of acceptance** must be resubmitted and received by the Company on or before the latest time of acceptance of the Option Offer.

附註：請填上接納購股權要約所涉及之購股權總數。倘並無指定數目或倘於本**粉紅色接納表格**所列明之購股權總數大於閣下登記持有之購股權數目或提呈供接納購股權要約之實際購股權數目，而閣下已簽署本**粉紅色接納表格**，則閣下有閣下購股權要約之**粉紅色接納表格**將被視為不完整，本**粉紅色接納表格**將退回予閣下進行修改及重新遞交。任何經更正之**粉紅色接納表格**須於接納購股權要約之最後時限或之前向本公司重新遞交且由本公司收訖。

**THIS PINK FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt as to any aspect of this PINK FORM of acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.**

BOCOM International Securities Limited is making the Option Offer on behalf of the Offeror and BOCOM (Asia). The availability of the Option Offer to any overseas Optionholders may be affected by the applicable laws and regulations of their relevant jurisdictions of residence. Overseas Optionholders should observe any applicable legal and regulatory requirements and, where necessary, consult their own professional advisers. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Option Offer (including but not limited to the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by you in respect of the Option Offer in such jurisdictions). The Offeror and the parties acting in concert with it, the Company, BOCOM International Securities Limited, BOCOM (Asia), the Independent Financial Adviser or any of their respective ultimate beneficial owners, directors, officers, agents, advisers and associates and any other person involved in the Option Offer shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay.

Any acceptance of the Option Offer by you will be deemed to constitute a representation and warranty from you to the Offeror that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You should consult your professional advisers on deciding whether or not to accept the Option Offer.

This **PINK FORM of acceptance** should be read in conjunction with the Composite Document.

**HOW TO COMPLETE THIS FORM**

The Option Offer is unconditional in all respects and are not subject to any minimum level of acceptance. Optionholders are advised to read this **PINK FORM of acceptance** in conjunction with the Composite Document carefully before completing this **PINK FORM of acceptance**.

To accept the Option Offer made by BOCOM International Securities Limited on behalf of the Offeror and BOCOM (Asia), you should complete and sign this **PINK FORM of acceptance** overleaf and forward this **PINK FORM of acceptance**, together with all letter(s) of grant in respect of the Share Option(s) and/or other document of title (and/or satisfactory indemnity or indemnities required in respect thereof so tendered for acceptance), stating the number of the Share Option(s) in respect of which you intend to accept the Option Offer, by post or by hand, in an envelope marked "**JIA GROUP HOLDINGS LIMITED – Option Offer**" to the Company at **Office No. 5 on 22/F, Universal Trade Centre, No. 3 Arbuthnot Road, Central, Hong Kong** as soon as possible, and in any event so as to reach the Company at the aforesaid address by no later than 4:00 p.m. on the Closing Date or such later time(s) and/or date(s) as may be announced by the Offeror in compliance with the Takeovers Code and approved by the Executive. The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this **PINK FORM of acceptance**.

**PINK FORM OF ACCEPTANCE IN RESPECT OF THE OPTION OFFER**

**To: The Offeror and BOCOM International Securities Limited**

1. My/Our execution of this **PINK FORM of acceptance** overleaf (whether or not this **PINK FORM of acceptance** is dated) shall be binding on my/our successors and assignees, and shall constitute:
  - (a) my/our irrevocable acceptance of the Option Offer made by BOCOM International Securities Limited on behalf of the Offeror and BOCOM (Asia), as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Share Option(s) specified in this **PINK FORM of acceptance**;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and/or BOCOM International Securities Limited or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Option Offer, by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Optionholders) at the registered address shown in the register of Optionholders of the Company within seven (7) business days (as defined under the Takeovers Code) following the latter of the date the Option Offer becomes unconditional in all respects and the date of receipt of all the relevant documents by the Company to render the acceptance under the Option Offer complete and valid;
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or BOCOM International Securities Limited or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient to cancel my/our Share Option(s) tendered for cancellation under the Option Offer;
  - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Share Option(s) tendered for cancellation under the Option Offer; and
  - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror, the Company and/or BOCOM International Securities Limited and/or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, BOCOM International Securities Limited and the Company that (i) the number of Share Option(s) specified in this **PINK FORM of acceptance** is/are hereby surrendered and renounced free from all encumbrances together with all rights attached thereto; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and parties acting in concert with any of them, the Company, BOCOM International Securities Limited or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Option Offer or my/our acceptance thereof, and am permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. I/We hereby warrant and represent to the Offeror, BOCOM International Securities Limited and the Company that I am/we are the registered holder of the Share Option(s) specified in this **PINK FORM of acceptance** and I/we have the full right, power and authority to surrender the Share Option(s) for cancellation by way of acceptance of the Option Offer.
4. In the event that my/our acceptance is treated as invalid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you or any one of you to return to me/us all letter(s) of grant in respect of the Share Option(s) and/or other document of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this **PINK FORM of acceptance** duly cancelled, by delivering to the Company at the address stated in paragraph 1(b) above for my/our collection.
5. I/We hereby warrant and represent to the Offeror, BOCOM International Securities Limited and the Company that I/we have satisfied the laws and regulations of the jurisdiction where my/our address is located as set out in the register of Optionholders of the Company in connection with my/our acceptance of the Option Offer and any revision thereof, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements and that I/we have paid all taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
6. I/We hereby warrant and represent to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of Optionholders of the Company in connection with my/our acceptance of the Option Offer.
7. I/We enclose all letter(s) of grant in respect of the Share Option(s) and/or other document of title (and/or satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Share Option(s) which is/are surrendered for cancellation on the terms and conditions of the Option Offer. I/We understand that no acknowledgement or receipt of this **PINK FORM of acceptance**, letter(s) of grant for the Share Options, and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this **PINK FORM of acceptance**, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.
9. I/We understand that no acknowledgement of cancellation of any Share Option(s) will be given.

本粉紅色接納表格乃重要文件，請立即處理。

閣下如對本粉紅色接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

交銀國際證券有限公司代表要約人及交銀（亞洲）作出購股權要約。向任何海外購股權持有人提呈購股權要約可能受其居住地之相關司法權管轄區適用法律及法規影響。海外購股權持有人務須遵守任何適用法律及監管規定，並於必要時，徵詢其專業顧問的意見。閣下如希望接納購股權要約，則有責任自行全面遵守相關司法權管轄區有關接納購股權要約的法律及法規（包括但不限於取得可能需要之任何政府或其他同意，或遵守其他必要手續，以及繳付任何閣下就接納購股權要約應繳之轉讓款項或其他稅項）。要約人及其一致行動人士、本公司、交銀國際證券有限公司、交銀（亞洲）或任何彼等各自的終極實益擁有人、董事、高級職員、代理、顧問及聯繫人及參與購股權要約的任何其他人士均有權獲全面彌償及毋須就閣下可能須付之任何稅項及徵費承擔任何責任。

閣下接納購股權要約將被視為構成閣下向要約人作出之一項聲明及保證，表明閣下已遵守所有適用法律及法規及根據所有適用法律及法規獲允許接收及接納購股權要約及其任何修訂，且閣下已遵守一切必要手續及監管或法律規定取得一切所需之政府、外匯管制或其他同意及辦妥一切必要之登記及存檔並已支付閣下於任何有關司法權管轄區接納購股權要約而應付之所有稅項及徵費或其他所需款項，而該接納將根據一切適用法律及法規屬有效及具約束力。閣下於決定是否接納購股權要約時應諮詢閣下的專業顧問。

本粉紅色接納表格應與綜合文件一併閱讀。

#### 本表格填寫方法

購股權要約在所有方面為無條件，且不受任何最低接納水平所限。購股權持有人務請先一併細閱本粉紅色接納表格及綜合文件後，方始填寫本粉紅色接納表格。

閣下如希望接納交銀國際證券有限公司代表要約人及交銀（亞洲）提出之購股權要約，應填妥及簽署本粉紅色接納表格之背頁，然後將本粉紅色接納表格連同所有購股權授出函件及／或其他所有權文件（及／或就接納所提交任何就此所需並令人信納的一項或多項彌償保證）（註明閣下擬接納購股權要約涉及的購股權數目）盡早以郵遞或以專人送交本公司，地址為香港中環亞畢諾道3號環貿中心22樓5號室，信封面請註明「佳民集團有限公司－購股權要約」，惟無論如何須於截止日期下午四時正（或要約人遵照收購守則及經執行人員批准可能公佈之有關較後時間及／或日期）前按上述地址送交本公司。綜合文件附錄一所載之條文已載入本粉紅色接納表格，並構成其中一部份。

#### 有關購股權要約之粉紅色接納表格

致：要約人及交銀國際證券有限公司

- 本人／吾等簽立本粉紅色接納表格之背頁（不論本粉紅色接納表格是否已註明日期），本人／吾等之繼承人及受讓人將受此約束，並構成：
  - 本人／吾等按綜合文件及本粉紅色接納表格所載代價及條款與條件，就本粉紅色接納表格所列明之購股權數目，不可撤回地接納綜合文件所載由交銀國際證券有限公司代表要約人及交銀（亞洲）提出之購股權要約；
  - 本人／吾等不可撤回地分別指示並授權要約人、交銀國際證券有限公司、及交銀（亞洲）及／或彼等各自之任何代理人，將本人／吾等根據購股權要約之條款應得之現金代價，以「不得轉讓－只准入抬頭人賬戶」方式劃線開出支票予本人／吾等，然後盡早惟無論如何於貴公司接獲使接納購股權要約完整及有效之所有有關文件當日後七個營業日之內，以平郵方式寄往下列人士及地址（如並無於下欄列明姓名及地址，則按本公司股權持有人名冊所列地址寄往本人或吾等名列首位之人士（如屬聯名登記購股權持有人）），郵誤風險由本人／吾等自行承擔；
  - 本人／吾等不可撤回地分別指示並授權要約人、交銀國際證券有限公司、交銀（亞洲）及／或彼等任何一方可能指示之一名或多名人士代表本人／吾等就本人／吾等接納購股權要約填妥並簽立任何文件，並作出任何其他必需或適當行動，以註銷本人／吾等根據購股權要約提交以供註銷之購股權；
  - 本人／吾等承諾進一步確保於可能屬必要或適當時簽立其他文件並作出有關行動及事宜，以註銷本人／吾等根據購股權要約提交以供註銷之購股權；及
  - 本人／吾等同意追認要約人、貴公司及／或交銀國際證券有限公司及／或交銀（亞洲）及／或彼等各自之任何代理人或彼等任何一方可能指示之一名或多名人士於行使本粉紅色接納表格所載任何權利時可能作出或進行之各種行動或事宜。
- 本人／吾等明白本人／吾等接納購股權要約將被視為構成本人／吾等向要約人、交銀國際證券有限公司、交銀（亞洲）及貴公司保證，(i)交回及放棄本粉紅色接納表格所列明購股權數目並不帶有一切產權負擔及其所附帶的所有權利；及(ii)本人／吾等並無採取或遺漏採取任何行動，而將會或可能導致要約人、其實益擁有人及與其一致行動的人士、貴公司、交銀國際證券有限公司、交銀（亞洲）或任何其他人士違反任何司法權管轄區與購股權要約或本人／吾等接納購股權要約有關之法律或監管規定，且本人／吾等根據一切適用法律及法規獲准接收及接納購股權要約及其任何修訂，而該接納將根據一切適用法律及法規屬有效及具約束力。
- 本人／吾等謹此向要約人、交銀國際證券有限公司、交銀（亞洲）及貴公司保證及聲明，本人／吾等為本粉紅色接納表格所列明購股權之登記持有人，而本人／吾等具有充分權利、權力及授權通過接納購股權要約交回供註銷的購股權。
- 倘根據購股權要約之條款，本人／吾等之接納被視作無效，則上文第1段所載一切指示、授權及承諾將告終止，在此情況下，本人／吾等授權並要求閣下或其中任何一方將購股權的所有授出函件及／或其他所有權文件（及／或任何就此所需並令人信納的一項或多項彌償保證），連同已正式註銷之本粉紅色接納表格一併寄回上文第1(b)段所指貴公司香港辦事處的地址以供本人／吾等領取。
- 本人／吾等謹此向要約人、交銀國際證券有限公司、交銀（亞洲）及貴公司保證及聲明，本人／吾等符合本人／吾等於貴公司購股權持有人名冊所列地址所在司法權管轄區關於本人／吾等接納購股權要約及其任何修訂方面之法律及法規，包括取得可能需要之任何政府、外匯管制或其他方面之同意及辦理任何登記或存檔，以及遵守所有必要之手續、監管及／或法律規定，且本人／吾等已就該接納支付應付之所有稅項及徵費或其他所需款項；及該接納將根據一切適用法律及法規屬有效及具約束力。
- 本人／吾等謹此向要約人及貴公司保證及聲明，本人／吾等將全面負責支付本人／吾等於貴公司購股權持有人名冊所列本人／吾等之地址所在司法權管轄區就本人／吾等接納購股權要約應付之任何轉讓款項或其他稅項及徵費。
- 本人／吾等茲附上本人／吾等持有之全部／部份購股權的所有購股權授出函件及／或其他所有權文件（及／或任何就此所需並令人信納的一項或多項彌償保證），並提交以按購股權要約之條款及條件予以註銷。本人／吾等了解所交回之本粉紅色接納表格、購股權的授出函件及／或其他所有權文件（及／或就此所需令人信納之彌償保證）概不獲發確認收據。
- 本人／吾等確認，除綜合文件及本粉紅色接納表格明確規定外，在此作出之所有接納、指示、授權及承諾均為不可撤回及為無條件。
- 本人／吾等明白不會就註銷任何購股權獲發確認通知。

## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, BOCOM International Securities Limited, BOCOM (Asia) and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer. It is important that you should inform the Offeror and/or BOCOM International Securities Limited and/or the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **PINK FORM of acceptance** may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this **PINK FORM of acceptance** and the Composite Document;
- registering transfers of the Share Option(s) out of your name(s);
- maintaining or updating the relevant register of holders of Share Option(s);
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- establishing your entitlements under the Option Offer;
- distributing communications from the Offeror, BOCOM International Securities Limited, BOCOM (Asia), and/or the Company or their respective agents, officers, advisers and the Registrar;
- compiling statistical information and Optionholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, BOCOM International Securities Limited, BOCOM (Asia), and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, BOCOM International Securities Limited, BOCOM (Asia) and/or the Company to discharge their obligations to the Optionholders and/or regulators and other purpose to which the Optionholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **PINK FORM of acceptance** will be kept confidential but the Offeror, BOCOM International Securities Limited, BOCOM (Asia), the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, BOCOM International Securities Limited, BOCOM (Asia), and/or their respective agent(s), officers, advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, BOCOM International Securities Limited, BOCOM (Asia), the Company and/or the Registrar, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, BOCOM International Securities Limited, BOCOM (Asia), the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Retention of personal data

The Offeror, BOCOM International Securities Limited, BOCOM (Asia), and/or the Registrar will keep the personal data provided in this **PINK FORM of acceptance** for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

#### 5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, BOCOM International Securities Limited, BOCOM (Asia), the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, BOCOM International Securities Limited, BOCOM (Asia), the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, BOCOM International Securities Limited, BOCOM (Asia), the Company and/or the Registrar (as the case may be) at the respective addresses provided on this **PINK FORM of acceptance** and/or the Composite Document.

### BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE

## 個人資料

### 個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約人、交銀國際證券有限公司、交銀(亞洲)及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之政策及慣例。

#### 1. 收集閣下個人資料之理由

倘閣下希望就所持有之購股權接納購股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據購股權要約應得之代價。注意：如所提供的資料不準確，閣下須即時知會要約人及／或交銀國際證券有限公司及／或交銀(亞洲)及／或本公司及／或過戶登記處。

#### 2. 用途

閣下於本**粉紅色接納表格**所提供之個人資料可能會就下列用途加以運用、持有及／或保存(以任何方式)：

- 處理閣下之接納及核實遵從本**粉紅色接納表格**及綜合文件載列之條款及申請程序；
- 登記將購股權從閣下名下轉讓；
- 保存或更新相關之購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 確定閣下根據購股權要約應得之配額；
- 自要約人、交銀國際證券有限公司、交銀(亞洲)及／或本公司或其各自之代理人、職員、顧問及過戶登記處收取通訊；
- 編製統計資料及購股權持有人概覽；
- 遵照法律、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便索閱或享有配額；
- 與要約人、交銀國際證券有限公司、交銀(亞洲)及／或過戶登記處業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約人、交銀國際證券有限公司、交銀(亞洲)及／或本公司履行彼等對購股權持有人及／或監管機構之責任及購股權持有人可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本**粉紅色接納表格**所提供之個人資料將會保密，但要約人、交銀國際證券有限公司、交銀(亞洲)、本公司及／或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、交銀國際證券有限公司、交銀(亞洲)及／或其各自之代理人、職員、顧問及過戶登記處；
- 為要約人、交銀國際證券有限公司、交銀(亞洲)、本公司及／或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人、交銀國際證券有限公司、交銀(亞洲)、本公司及／或過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 保留個人資料

要約人、交銀國際證券有限公司、交銀(亞洲)及／或過戶登記處將按收集個人資料之用途需要保留本**粉紅色接納表格**內提供之個人資料。無需保留之個人資料將會根據**私隱條例**銷毀或處理。

#### 5. 查閱及更正個人資料

**私隱條例**賦予閣下權利確定要約人、交銀國際證券有限公司、交銀(亞洲)、本公司及／或過戶登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據**私隱條例**，要約人、交銀國際證券有限公司、交銀(亞洲)、本公司及過戶登記處均有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應按本**粉紅色接納表格**及／或綜合文件所提供相關地址向要約人、交銀國際證券有限公司、交銀(亞洲)本公司及／或過戶登記處(視乎情況而定)提出。

閣下經簽署本表格，即表示同意上述所有條款。