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UNITAS HOLDINGS LIMITED

宏海控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

CANCELLATION OF BOARD MEETING

Reference is made to the announcement of Unitas Holdings Limited (the “**Company**”) dated 22 January 2024 in relation to a meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company (the “**Board Meeting**”) which was originally scheduled to be held on Wednesday, 14 February 2024 for the purpose of considering and approving the unaudited consolidated results of the Company and its subsidiaries for the nine months ended 31 December 2023 and considering the payment of dividend (if any), and transacting any other business.

The Board announces that, after taking into consideration the consultation conclusions on GEM Listing Reforms published by the Stock Exchange of Hong Kong Limited in December 2023 effectively removing the mandatory quarterly reporting requirements of companies listed on GEM, the Board Meeting is cancelled.

The Company will publish further announcement(s) as and when necessary if there is any material update in relation to the above matter.

By order of the Board
Unitas Holdings Limited
Maisy Ho
Chairlady

Hong Kong, 25 January 2024

As at the date of this announcement, the Company's executive Directors are Ms. Ho Chiu Ha Maisy (Chairlady), Mr. Lau Ling Tak and Ms. Man Wing Yee Ginny and the independent non-executive Directors are Mr. Siu Chi Yiu Kenny, Mr. Lee Chi Keung Jim and Dr. Chow Ho Wan, Owen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Announcements" page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its posting. This announcement will also be published on the Company's website (www.unitas.com.hk).