

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*

## **UNIVERSE PRINTSHOP HOLDINGS LIMITED**

**環球印館控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8448)**

### **RESULTS OF THE VALID ACCEPTANCES AND APPLICATIONS OF THE RIGHTS SHARES; AND NUMBER OF THE UNTAKEN SHARES AND NQS UNSOLD RIGHTS SHARES SUBJECT TO THE PLACING**

Reference is made to the prospectus (the “**Prospectus**”) of Universe Printshop Holdings Limited (the “**Company**”) dated 9 January 2024 in relation to the Rights Issue. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

#### **RESULTS OF THE VALID ACCEPTANCES AND APPLICATIONS OF THE RIGHTS SHARES**

The Board announces that as at 4:00 p.m. on Tuesday, 23 January 2024, being the Latest Time for Acceptance, a total of seven valid acceptances and applications for a total of 180,050,367 Rights Shares had been received, representing approximately 60.14% of the total number of Rights Shares offered under the Rights Issue. Pursuant to the Irrevocable Undertakings, New Metro, Mr. Tsang and Mr. Chiu have respectively subscribed for 106,397,700 Rights Shares, 14,700,000 Rights Shares and 14,700,000 Rights Shares provisionally allotted to it/him.

#### **NUMBER OF THE UNTAKEN SHARES AND NQS UNSOLD RIGHTS SHARES SUBJECT TO THE PLACING**

As at the Record Date, (i) the total number of issued Shares was 199,600,000 and the number of Rights Shares to be issued pursuant to the Rights Issue is 299,400,000; and (ii) there were no Non-Qualifying Shareholders and the number of the NQS Unsold Rights Shares was nil. Based on the above results of valid acceptances and applications, the total number of Untaken Shares subject to the Placing shall be 119,349,633 Rights Shares. The Company has, pursuant to Rule 10.31(1)(b) of the GEM Listing Rules, made the compensatory arrangements

by entering into the Placing Agreement and the Supplemental Placing Agreements with the Placing Agent pursuant to which the Company conditionally appointed the Placing Agent and the Placing Agent conditionally agreed to act as the placing agent for the Company to procure, on a best effort basis, places to subscribe for the Untaken Shares in accordance with the terms of the Placing Agreement (as amended and supplemented by the Supplemental Placing Agreements). Any premium over, the aggregate amount of (i) the Subscription Price for those Rights Shares; and (ii) the expenses of the Placing Agent (including any other related expenses/fees), that is realised will be paid to the No Action Shareholders on a pro-rata basis.

It is expected that the Placing will commence on Friday, 26 January 2024 and will end by not later than 5:00 p.m. on Tuesday, 30 January 2024. Any Untaken Shares remain not placed after completion of the Placing will be taken up by New Metro pursuant to the terms of the Underwriting Agreement (as amended and supplemented by the Supplemental Rights Agreements).

Net Gain (if any) will be paid (without interest) on pro-rata basis (on the basis of all Untaken Shares) to the No Action Shareholders (but rounded down to the nearest cent). It is proposed that Net Gain to any of the No Action Shareholder(s) of HK\$100 or more will be paid to them in Hong Kong Dollars only and the Company will retain individual amounts of less than HK\$100 for its own benefit. Shareholders are reminded that Net Gain may or may not be realised, and accordingly the No Action Shareholders may or may not receive any Net Gain.

An announcement of the results of the Rights Issue (including the results of the Placing and the amount of Net Gain, if any) is expected to be published on the websites of the Stock Exchange and the Company on Tuesday, 6 February 2024.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES**

**The Rights Issue is subject to the fulfilment of conditions including, among other things, the Placing Agreement (as amended and supplemented by the Supplemental Placing Agreements) and the Underwriting Agreement (as amended and supplemented by the Supplemental Rights Agreements) becoming unconditional and not being terminated in accordance with its terms. If these conditions are not fulfilled, the Rights Issue will not proceed, in which case a further announcement will be made by the Company at the relevant time.**

**Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Rights Issue is subject are fulfilled (which is expected to be on 5:00 p.m. on Wednesday, 31 January 2024), will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Any Shareholder or other person contemplating any dealings in the Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.**

By order of the Board  
**UNIVERSE PRINTSHOP HOLDINGS LIMITED**  
**Lam Shing Tai**  
*Chairman and Executive Director*

Hong Kong, 25 January 2024

*As at the date of this announcement, the executive Directors are Mr. Lam Shing Tai, Ms. Li Shuang, Mr. Kao Jung and Mr. Yip Chi Man and the independent non-executive Directors are Mr. Wong Chun Kwok, Mr. Ho Kar Ming and Ms. So Shuk Wan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at [www.uprintshop.hk](http://www.uprintshop.hk).*