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CBK Holdings Limited
國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 31 JANUARY 2024**

References are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of CBK Holdings Limited (the “**Company**”) both dated 12 January 2024 in relation to, among other things, the Disposal. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution as set out in the EGM Notice (the “**Resolution**”) was duly passed by the Shareholders by way of poll at the EGM held on Wednesday, 31 January 2024.

Details of the poll results of the Resolution were as follows:

ORDINARY RESOLUTION [#]	Number of votes cast and percentage of total number of votes cast (%)	
	FOR	AGAINST
<p>To approve, confirm and ratify:</p> <p>(i) the share transfer agreement (the “Share Transfer Agreement”) dated 16 November 2023 entered into between Smart Sino Enterprises Limited, an indirect wholly-owned subsidiary of the Company, as the vendor (the “Vendor”) and 1069171 B.C. LTD., as the purchaser (the “Purchaser”) in relation to, the disposal of 51% of the issued share capital of Success Reach Holding Limited (the “Disposal”) by the Vendor to the Purchaser for a consideration of HK\$1,200,000, which shall be paid by the Purchaser to the Vendor in cash and the transactions contemplated thereunder; and</p> <p>(ii) any one director of the Company (the “Director(s)”) (or any two Directors if the affixing of the common seal of the Company is necessary) be and is/are hereby authorised to do all such acts, deeds and things and to sign, execute and deliver all such documents as he/she/they may, in his/her/their absolute discretion, consider necessary, desirable or expedient to give effect, determine, revise, supplement or complete any matters relating to or in connection with Share Transfer Agreement and the transactions contemplated thereunder and the implementation thereof, including, without limitation, the affixing of common seal of the Company thereon.</p>	<p>1,060,006 (100.00%)</p>	<p>0 (0.00%)</p>

[#] Please refer to the EGM Notice for full text of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.

As at the date of the EGM, the number of issued Shares were 93,309,594 Shares, representing the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. To the best of the Director's knowledge, information and belief, having made all reasonable enquiries, as at the date of the EGM, there were no Shares entitling any Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules and no Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. No Shareholders had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

All seven Directors, namely Mr. Chow Yik, Mr. He Zhiwei, Mr. Tsui Wing Tak, Mr. Zheng Haoze, Mr. Yue Dinglong, Ms. Lau Man Kei and Mr. Zhang Yuhao, attended the EGM in person or by electronic means.

The Company's Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By order of the Board
CBK Holdings Limited
CHOW Yik
Chairman and Executive Director

Hong Kong, 31 January 2024

As at the date of this announcement, the Board comprises Mr. Chow Yik (Chairman), Mr. He Zhiwei, Mr. Tsui Wing Tak and Mr. Zheng Haoze as being executive Directors; and Mr. Yue Dinglong, Ms. Lau Man Kei and Mr. Zhang Yuhao as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <https://cbkholdings.etnet.com.hk>.