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天津濱海泰達物流集團股份有限公司

**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 8348)**

### **INSIDE INFORMATION**

## **ANNOUNCEMENT ON THE CONSTRUCTION OF TEDA GREEN INTELLIGENT LOGISTICS SUPPLY CHAIN INDUSTRIAL PARK PROJECT**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board hereby announces that, Yuan Da Logistics, a wholly-owned subsidiary of the Company, intends to reconstruct and upgrade its existing assets, and construct the Teda Green Intelligent Logistics Supply Chain Industrial Park Project.

**As the Project is only in its early stage, there are uncertainties in the Project, which may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited\* (天津濱海泰達物流集團股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that, Tianjin Yuan Da Xian Dai Logistics Co., Ltd.\* (天津元大現代物流有限公司) (“**Yuan Da Logistics**”), a wholly-owned subsidiary of the Company, intends to reconstruct and upgrade its existing assets, and construct the Teda Green Intelligent Logistics Supply Chain Industrial Park Project (the “**Project**”), which is named as Yuan Da Logistics Warehousing Facilities Upgrade Renovation Project after filing.

## **OVERVIEW OF THE PROJECT**

The Project is located in the eastern area of Binhai New Area Economic and Technological Development Zone, north of Sixth Avenue, east of Bohai Road, south of Seventh Avenue and west of Dongting Road, covering a total area of approximately 52,182.9 square metres, where Class C-I warehouses of approximately 8,659 square metres and Class C-II warehouses of approximately 16,144 square metres are intended to be constructed, with a total estimated investment amount of approximately RMB120 million. Preliminary work of the Project has been initiated, and the Project is scheduled to be completed and put into operation in 2025. The Group intends to raise funds for the Project with its own funds and bank project loans. At present, Yuan Da Logistics has obtained a fixed asset loan from the Tianjin Branch of China Development Bank with loan amount of RMB70 million, and the Company will provide a guarantee for such loan.

Yuan Da Logistics will select the construction contractor(s) for the Project through public tender, and enter into construction contract(s) with the construction contractor(s) in accordance with the tender results.

## **REASONS FOR AND BENEFITS OF THE IMPLEMENTATION OF THE PROJECT**

The Group is committed to providing customers with quality logistics services. Yuan Da Logistics intends to upgrade the existing old plant facilities to green intelligent high-standard warehouses, in order to meet the needs of modern logistics services, to count on digital intelligent systems and automated operation facilities, to provide customers with better warehousing facilities and better services, to improve asset operational efficiency through the Project. The Board considers that the Project is in the interest of the Group and the shareholders of the Company as a whole.

## **INFORMATION ON YUAN DA LOGISTICS**

Yuan Da Logistics is a company incorporated in the PRC, and is a wholly-owned subsidiary of the Company. Yuan Da Logistics is principally engaged in warehousing, loading/unloading and other related logistics services.

## **GENERAL INFORMATION**

As at the date of this announcement, Yuan Da Logistics has no responsibility or obligation to proceed with the Project, and the Company does not assure that the Project will materialise eventually. In the event that Yuan Da Logistics enters into any future contracts or agreements with other parties for the Project, the Company will make further announcement(s) in compliance with the GEM Listing Rules and/or Part XIVA of the SFO as and when appropriate or required.

**As the Project is only in its early stage, there are uncertainties in the Project, which may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
天津濱海泰達物流集團股份有限公司  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***  
**Yang Weihong**  
*Chairman*

Tianjin, the PRC  
2 February 2024

*As at the date of this announcement, the Board comprises Mr. Yang Weihong and Ms. Ma Xin as executive Directors; Mr. Li Jian, Ms. Meng Jun and Ms. Sun Jing as non-executive Directors; and Prof. Cheng Xinsheng, Mr. He Yongjun, Prof. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.*

*This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.tbtl.cn](http://www.tbtl.cn).*

*\* For identification purposes only*