



AL Group Limited
利駿集團（香港）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8360)

2 February 2024

Dear Shareholders³,

New Arrangements on Dissemination of Corporate Communication

Pursuant to the new Rule 16.04A¹ of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Articles of Association of AL Group Limited (the “**Company**”), the Company gives this notice to you in respect of the dissemination of Corporate Communication (and Actionable Corporate Communication) of the Company with effect from 1 March 2024.

Definitions

Corporate Communication (as defined under Rule 1.01 of the GEM Listing Rules) means any document to be issued by the Company for your information or action, including but not limited to (a) directors’ report, annual accounts together with a copy of auditors’ report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular and (f) proxy form.

Actionable Corporate Communication (as defined under Rule 1.01 of the GEM Listing Rules) means any corporate communication that seeks instructions from you on how you wish to exercise your rights or make an election as the Company’s securities holder, including but not limited to (a) election forms in connection with a dividend payment (e.g. choice of scrip or cash dividend, currency); (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue.

Arrangements on dissemination of Corporate Communication

With effect from 1 March 2024, (i) all future Corporate Communication (except for Actionable Corporate Communication) will only be published on the Company’s website at www.al-grp.com/ and the Stock Exchange’s website at www.hkexnews.hk/ and (ii) Corporate Communication in printed form will no longer be sent or otherwise made available in the future; until you inform the Company by reasonable prior notice in writing to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) or by e-mail (E-mail address: 8360-ecom@hk.tricorglobal.com).

A notice of publication of Corporate Communication³ (“**Notice of Publication**”), in both English and Chinese, will be sent by the Company to you by email or by post (if the Company does not possess the functional email address of you) on the publication date of the Corporate Communication.

Arrangements on dissemination of Actionable Corporate Communication

To support environmental protection, save costs and enhance efficient communication between the Company and its shareholders, the Company intends to send all future Actionable Corporate Communication to you individually in electronic form by email with effect from 1 March 2024. Actionable Corporate Communication in printed form will no longer be sent or otherwise made available in the future unless the Company does not possess the functional email address of you; until you inform the Company by reasonable prior notice in writing to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) or by e-mail (E-mail address: 8360-ecom@hk.tricorglobal.com).

Provision of functional e-mail address

In support of electronic communication by email, the Company recommends its shareholders to complete the online form by scanning above QR Code which is valid by 1 April 2024. Should you, for any reason, have difficulty in gaining access to the online form, you may provide the Company with your email address at any time in future by reasonable notice in writing to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 8360-ecom@hk.tricorglobal.com.

While the Company will use reasonable efforts to send future Actionable Corporate Communication and/or Notice of Publication to Shareholders using the e-mail address provided by Shareholders, Shareholders shall be solely responsible for the functionality of the e-mail address provided for the purpose of receiving all future Actionable Corporate Communication and/or Notice of Publication. All future Actionable Corporate Communication and/or Notice of Publication will be deemed to have been duly received by Shareholders and the Company will be considered to have been duly discharged of and released from its obligations thereof if the Company has sent such Actionable Corporate Communication and/or Notice of Publication to the e-mail address provided by Shareholders without receiving any message or indication of non-delivery. If the Company does not possess the email address of a shareholder or the email address provided is not functional,

1. the Company will send future Actionable Corporate Communication in printed form, together with a request form requesting for a functional email address to facilitate electronic dissemination of future Actionable Corporate Communication; and
2. Notice of Publication of Corporate Communication, in both English and Chinese, will be sent by the Company to shareholders by post on the publication date of the Corporate Communication.

Request for Corporate Communications and Actionable Corporate Communications in printed form

You have the right at any time to request Corporate Communication and/or Actionable Corporate Communication in printed form by sending reasonable prior notice in writing to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) or by e-mail (E-mail address: 8360-ecom@hk.tricorglobal.com). If you have difficulties in gaining access to the Company’s website, the Company will upon your reasonable request in writing send the printed version of Corporate Communication and/or Actionable Corporate Communication to you free of charge. **Each request for Corporate Communication and/or Actionable Corporate Communication in printed form will be valid for a fixed period until, and will expire on, 30 June 2025, until such instructions expire or are otherwise revoked or superseded during the term.**

General

Please feel free to visit the Company’s website at www.al-grp.com/ for relevant arrangements adopted by the Company for electronic dissemination of the Company’s Corporate Communication (including Actionable Corporate Communication), including arrangements for making requests for printed form of Corporate Communication (including Actionable Corporate Communication).

Should you have any query in relation to this letter, please contact the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays or by sending an email to 8360-ecom@hk.tricorglobal.com.

By Order of the Board
AL Group Limited
Chan Hung Kai
Chairman and Executive Director

¹ With effect from 31 December 2023.

² Holder(s) of the Share(s) of the Company.

³ The version of Corporate Communications being published, in both English and Chinese, on the Company’s website and the Stock Exchange’s website.