



AL Group Limited

利駿集團（香港）有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 8360)

(股份代號：8360)

Hong Kong, 2 February 2024

Dear Non-registered Shareholders,

New Arrangements on Dissemination of Corporate Communication

Pursuant to the new Rule 16.04A of the Rules Governing the Listing of Securities (the "GEM Listing Rules") on GEM of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Articles of Association of AL Group Limited (the "Company"), the Company gives this notice to you in respect of the dissemination of Corporate Communication (and Actionable Corporate Communication) of the Company with effect from 1 March 2024.

Definitions

Corporate Communication (as defined under Rule 1.01 of the GEM Listing Rules) means any document to be issued by the Company for your information or action, including but not limited to (a) directors' report, annual accounts together with a copy of auditors' report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular and (f) proxy form.

Actionable Corporate Communication (as defined under Rule 1.01 of the GEM Listing Rules) means any corporate communication that seeks instructions from you on how you wish to exercise your rights or make an election as the Company's securities holder, including but not limited to (a) election forms in connection with a dividend payment (e.g. choice of scrip or cash dividend, currency); (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue.

HKSCC means Hong Kong Securities Clearing Company Limited.

Non-registered Shareholder(s) means such person(s) or company(ies) whose shares in the Company are held in The Central Clearing and Settlement System and who has notified the Company from time to time through HKSCC to receive Corporate Communication.

Arrangements on dissemination of Corporate Communication

With effect from 1 March 2024, (i) all future Corporate Communication (except for Actionable Corporate Communication) will only be published on the Company's website at www.al-grp.com/ and the Stock Exchange's website at www.hkexnews.hk/ and (ii) Corporate Communication in printed form will no longer be sent or otherwise made available in the future; until you inform the Company by reasonable prior notice in writing to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) or by e-mail (E-mail address: 8360-ecom@hk.tricorglobal.com).

A notice of publication of Corporate Communication ("Notice of Publication"), in both English and Chinese, will be sent by the Company to you by email (if you have provided a valid email address via HKSCC) or by post at your address as provided by HKSCC (if the Company has not received a functional email address of you via HKSCC) on the publication date of the Corporate Communication.

Arrangements on dissemination of Actionable Corporate Communication

To support environmental protection, save costs and enhance efficient communication between the Company and its shareholders, the Company intends to send all future Actionable Corporate Communication to you individually in electronic form by email with effect from 1 March 2024. Actionable Corporate Communication in printed form will no longer be sent or otherwise made available in the future; until you inform the Company by reasonable prior notice in writing to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) or by e-mail (E-mail address: 8360-ecom@hk.tricorglobal.com).

Provision of functional e-mail address

Please contact your bank, broker, custodian, nominee or other relevant person for the necessary arrangement and provide a functional e-mail address designated for the purpose of electronic communication to them, the information will be provided to the Company via HKSCC.

If, (i) the Company does not receive your email address via HKSCC or (ii) the e-mail address provided by you via HKSCC is non-functional for the purpose of electronic communication:

(1) the Company will send future Actionable Corporate Communication in printed form; and

(2) Notice of Publication of Corporate Communication, in both English and Chinese, will be sent by the Company to you by post at your address as provided by HKSCC on the publication date of the Corporate Communication.

While the Company will use reasonable efforts to send future Actionable Corporate Communication and/or Notice of Publication to you using the e-mail address provided by you via HKSCC, you shall be solely responsible for the functionality of the e-mail address provided for the purpose of receiving all future Actionable Corporate Communication and/or Notice of Publication. All future Actionable Corporate Communication and/or Notice of Publication will be deemed to have been duly received by you and the Company will be considered to have been duly discharged of and released from its obligations thereof if the Company has sent such Actionable Corporate Communication and/or Notice of Publication to the e-mail address provided by you via HKSCC without receiving any message or indication of non-delivery.

Request for Corporate Communications and Actionable Corporate Communications in printed form

You may at any time to request Corporate Communication and/or Actionable Corporate Communication in printed form by sending reasonable prior notice in writing to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) or by e-mail (E-mail address: 8360-ecom@hk.tricorglobal.com). If you have difficulties in gaining access to the Company's website, the Company will upon your reasonable request in writing send the printed version of Corporate Communication and/or Actionable Corporate Communication to you free of charge. Each request for Corporate Communication and/or Actionable Corporate Communication in printed form will be valid for a fixed period until, and will expire on, 30 June 2025, until such instructions are otherwise revoked or superseded during the term.

General

Please feel free to visit the Company's website at www.al-grp.com/ for relevant arrangements adopted by the Company for electronic dissemination of the Company's Corporate Communication (including Actionable Corporate Communication), including arrangements for making requests for printed form of Corporate Communication (including Actionable Corporate Communication).

Should you have any query in relation to this letter, please contact us at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board
AL Group Limited
Chan Hong Kai
Chairman and Executive Director

各位非登記股東：

有關發佈公司通訊之新安排

根據香港聯合交易所有限公司（「聯交所」）GEM證券上市規則（「GEM上市規則」）新規則第16.04A條及利駿集團（香港）有限公司（「本公司」）之公司細則，本公司向閣下寄發本通知，內容有關發佈本公司公司通訊（及可供採取行動的公司通訊）之安排，自二零二四年三月一日起生效。

釋義

公司通訊（定義見GEM上市規則第1.01條）指本公司將予發出以供閣下參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及（如適用）財務報告概要副本；(b)中期報告及（如適用）中期報告概要；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

可供採取行動的公司通訊（定義見GEM上市規則第1.01條）指就閣下行使閣下之權利或選擇作為本公司證券持有人向閣下尋求指示的任何公司通訊，其中包括但不限於：(a)有關股息派付之選擇表格（例如選擇以股息或現金股息、貨幣）；(b)有關供股或公開發售之額外申請表格；(c)公開發售項下保證配額之申請表格；(d)優先發售之藍色申請表格；(e)僱員保留股份之粉紅色申請表格；(f)有關收購、合併及股份回購之接納表格（包括全面要約之接納表格及部分要約之接納及批准表格）；及(g)有關供股之暫定配額通知書。

香港結算指香港中央結算有限公司。

非登記股東指所持有之本公司股份已存放於中央結算及交收系統的人士或公司，該等股東透過香港結算不時向本公司發出通知，表示欲收到公司通訊。

有關發佈公司通訊之安排

自二零二四年三月一日起，(i)所有日後的公司通訊（可供採取行動的公司通訊除外）將僅於本公司網站（www.al-grp.com/）及聯交所網站（www.hkexnews.hk/）發佈；及(ii)日後將不再以印刷本形式寄發或以其他方式提供公司通訊；直至閣下透過向本公司的香港股份過戶登記分處卓佳證券登記有限公司（地址：香港夏慤道16號遠東金融中心17樓）發出合理事先書面通知或以電郵方式（電郵地址：8360-ecom@hk.tricorglobal.com）通知本公司。

本公司將於公司通訊刊發日期透過電郵（倘閣下已透過香港結算提供有效電郵地址）或按香港結算所提供的地址以郵寄方式（倘本公司尚未透過香港結算收到閣下的有效電郵地址）向閣下寄發公司通訊的中文及英文刊發通告（「刊發通告」）。

有關發佈可供採取行動的公司通訊之安排

為支持環保、節省成本及加強本公司與其股東之間的有效溝通，本公司擬自二零二四年三月一日起，以電郵方式向閣下個別發送所有日後可供採取行動的公司通訊的電子版本。日後將不再以印刷本形式寄發或以其他方式提供可供採取行動的公司通訊；直至閣下透過向本公司的香港股份過戶登記分處卓佳證券登記有限公司（地址：香港夏慤道16號遠東金融中心17樓）發出合理事先書面通知或以電郵方式（電郵地址：8360-ecom@hk.tricorglobal.com）通知本公司。

提供有效電郵地址

請聯絡閣下的銀行、股票經紀、託管商、代理人或其他相關人士進行必要的安排，並提供指定用於電子通訊的有效電郵地址，有關資料將透過香港結算提供予本公司。

倘(i)本公司未收到閣下透過香港結算提供的電郵地址；或(ii)閣下透過香港結算提供的電郵地址就電子通訊而言無效：

(1) 本公司將以印刷本形式寄發日後可供採取行動的公司通訊；及

(2) 本公司將於公司通訊刊發日期按香港結算所提供的地址以郵寄方式向閣下寄發公司通訊的中文及英文刊發通告。

儘管本公司將盡合理努力，閣下透過香港結算提供的電郵地址向股東發送日後可供採取行動的公司通訊及／或刊發通告，惟閣下須全權負責提供有效電郵地址，以便接收所有日後可供採取行動的公司通訊及／或刊發通告。倘本公司已將該等可供採取行動的公司通訊及／或刊發通告發送，而並無收到任何未送達的信息或指示，則所有日後可供採取行動的公司通訊及／或刊發通告將被視為已由閣下正式接收，且本公司將被視為已正式履行及解除其責任。

索取公司通訊及可供採取行動的公司通訊印刷本

閣下可隨時向本公司之香港股份過戶登記分處卓佳證券登記有限公司（地址：香港夏慤道16號遠東金融中心17樓）發出合理事先書面通知，或以電郵方式（電郵地址：8360-ecom@hk.tricorglobal.com）要求收取公司通訊及／或可供採取行動的公司通訊印刷本。倘閣下在瀏覽本公司網站時遇到困難，本公司將在閣下提出合理的書面要求後免費向閣下寄發公司通訊及／或可供採取行動的公司通訊印刷本。每份公司通訊及／或可供採取行動的公司通訊印刷本的要求於固定期間有效，直至及將於二零二五年六月三十日屆滿，直至該等指示於期限內以其他方式撤銷或取代。

一般事項

歡迎瀏覽本公司網站www.al-grp.com/，查閱本公司就以電子方式發佈本公司的公司通訊（包括可供採取行動的公司通訊）所採納的相關安排，包括要求索取公司通訊印刷本的安排（包括可供採取行動的公司通訊）。

閣下如對本函有任何疑問，請於星期一至星期五（香港公眾假期除外）上午9時正至下午6時正辦公時間內，致電(852) 2980 1333與我們聯絡。

董事會命
利駿集團（香港）有限公司
主席兼執行董事
陳洪楷

香港，二零二四年二月二日

Non-registered Shareholder's information (English name and Address):
非登記股東資料 (英文姓名及地址) :

REPLY FORM 回條

To: AL Group Limited (Stock Code: 8360) (the "Company")
Tricor Investor Services Limited (The "Share Registrar")
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致: 利駿集團(香港)有限公司(股份代號: 8360)(「本公司」)
卓佳證券登記有限公司(「股份過戶處」)
香港夏愨道16號
遠東金融中心17樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications* and Actionable Corporate Communications# pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊*及可供採取行動的公司通訊#，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

I/We would like to receive the future Corporate Communications* and Actionable Corporate Communications# in printed form.

本人/吾等要求索取本公司今後刊發之公司通訊*及可供採取行動的公司通訊#印刷本。

Name(s) of Non-registered holder(s):
非登記股東姓名:

Signature(s): (Notes 1)
簽名: (附註1)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:
聯絡電話號碼:

Date:
日期:

Notes:
附註:

- This letter is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*). 此函件乃向公司之非登記股東(「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向公司發出通知，表示欲收取公司通訊*)發出。
 - Please complete all your details clearly. 請閣下清楚填妥所有資料。
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，公司將不予處理。
- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、函通及代表委任表格。
- # Actionable corporate communication is any Corporate Communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder, including but not limited to (a) election forms in connection with a dividend payment (e.g. choice of scrip or cash dividend, currency); (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue. 可供採取行動的公司通訊指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊，包括但不限於(a)與支付股息有關的選擇表格(例如選擇以股代息或現金股息、貨幣);(b)有關供股或公開發售之額外申請表格;(c)公開發售項下保證配額之申請表格;(d)優先發售的藍色申請表格;(e)僱員預留股份的粉紅色申請表格;(f)有關收購、合併及股份回購的接納表格(包括全面要約的接納表格及部分要約的接納及批准表格);及(g)有關供股的暫定配額通知書。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address. Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義，包括但不限於，閣下的名稱、聯絡電話號碼、電子郵箱地址和郵寄地址。閣下是自願向本公司提供閣下個人資料，以便以閣下所選之方式接收企業通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。閣下有權根據《私隱條例》的條文要求查閱及/或修改閣下的個人資料。任何該等要求均須以書面方式提出。

By mail to: Data Privacy Officer
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

By email to: is-enquiries@hk.tricorglobal.com

經郵寄: 個人資料私隱主任
卓佳證券登記有限公司
香港夏愨道16號
遠東金融中心17樓

經電郵: is-enquiries@hk.tricorglobal.com

MAILING LABEL

Tricor Investor Services Limited
卓佳證券登記有限公司 Freepost
No. 簡便回郵號碼:10 GPO
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。