

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Kwong Man Kee Group Limited

Stock code (ordinary shares): 8023

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 February 2024

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 October 2016

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Kwong Chi Man
Mr. Yip Kong Lok

Independent Non-executive Directors:
Ms. Yu Wan Wah Amparo
Ms. To Yee Man
Mr. Law Pui Cheung
Mr. Wat Danny Hiu Yan

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Nature of interest	Number of shares held or interested	Approximate percentage of shareholding
	Sage City Investments Limited	Beneficial owner	392,886,000	65.76%
	Mr. Kwong Chi Man	Interest in controlled corporation (Note 1)	392,886,000	65.76%
	Ms. Li Chuen Chun	Interest of spouse (Note 2)	392,886,000	65.76%

Notes:

1. Mr. Kwong Chi Man ("Mr. Kwong") beneficially owns 70% of the issued share capital of Sage City Investments Limited ("Sage City"), the beneficial owner holding 65.76% shareholding in the Company. Therefore, Mr. Kwong is deemed to be interested in all shares which are beneficially owned by Sage City.
2. Ms. Li Chuen Chun is the spouse of Mr. Kwong and is deemed to be interested in all shares in which Mr. Kwong is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	PO Box 309, Ugland House, Grand Cayman, KY1-1104 Cayman Islands
Head office and principal place of business:	21/F The Bedford, 91-93 Bedford Road, Kowloon, Hong Kong
Web-site address (if applicable):	www.kmk.com.hk
Share registrar:	<p><u>Principal Share Registrar and Transfer Office:</u> Maples Fund Services (Cayman) Limited PO Box 1093 Boundary Hall Cricket Square Grand Cayman, KY1-1102 Cayman Islands</p> <p><u>Hong Kong Branch Share Registrar and Transfer Office:</u> Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road, Admiralty Hong Kong</p>
Auditors:	PricewaterhouseCoopers 22/F Prince's Building Central, Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the Hong Kong car park flooring industry. We provide (i) flooring services, which involve the application of proprietary floor coating products for the purpose of providing a colorful, slip-resistant, hard wearing surface that is resistant against water and petrochemicals; (ii) ancillary services, which include specialised texture painting and waterproofing works; and (iii) sales of flooring and waterproofing material. Our target segment ranges from mid to high end projects in the relevant markets.

C. Ordinary shares

Number of ordinary shares in issue: 597,444,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 6,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).
N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).
N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Choi Wai Hung
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.