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MICHONG METAVERSE (CHINA) HOLDINGS GROUP LIMITED
米虫元宇宙(中國)控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8645)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 8 FEBRUARY 2024

References are made to the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Michong Metaverse (China) Holdings Group Limited (the “**Company**”) and the circular (the “**Circular**”) of the Company both dated 18 January 2024. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the resolution (the “**Resolution**”) as set out in the Notice were duly passed as a special resolution by the shareholders of the Company (the “**Shareholders**”) by way of poll at the EGM held on 8 February 2024.

The Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the EGM for the purpose of vote-taking. The poll results of the EGM are as follows:

Resolution (Note)		No. of votes (%)	
		For	Against
1.	To approve the proposed change of the present English name of the Company from “Michong Metaverse (China) Holdings Group Limited” to “Byte Metaverse Holdings Limited” and adopt the dual foreign name of “比特元宇宙控股有限公司” as the Chinese name of the Company in replace of its existing Chinese name of “米虫元宇宙(中國)控股集團有限公司”, with effect from the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands.	450,660,000 (100%)	0 (0%)

Note: The full text of the Resolution is set out in the Notice.

As more than 75% of the votes were cast in favour of the Resolution, the Resolution was duly passed as a special resolution of the Company at the EGM.

As at the date of the EGM, the total issued share capital of the Company was 600,000,000 Shares, which was the total number of shares entitling the holders to attend and vote for or against the Resolution at the EGM. There were no restrictions on any Shareholders to cast votes on the Resolution proposed at the EGM and no person had indicated in the Circular any intention to vote against or abstain from voting on the Resolution at the EGM under the Rules Governing the Listing of Securities on GEM (the “**GEM**”) of the Stock Exchange (the “**GEM Listing Rules**”).

The Executive Director, Mr. Hu Mingdai attended the EGM in person; the Executive Director, Mr. Yu Decai, the Non-executive Director, Ms Jin Yangyang, and the Independent Non-executive Directors, Dr. Tsoi Chi Chuen Cheney, Mr. Ng Der Sian and Ms. Zheng Li Ping attended the EGM by electronic means.

The Proposed Change of Company Name will take effect after satisfaction of the conditions mentioned in the Circular. Thereafter, the Company will carry out necessary filing procedures with the Companies Registry in Hong Kong.

Further announcement will be made by the Company to inform the Shareholders of the effective dates of the Proposed Change of Company Name and the new stock short name of the Shares.

By Order of the Board
Michong Metaverse (China) Holdings Group Limited
Mr. Yu Decai
Executive Director, Chairman and Chief Executive Officer

Hong Kong, 8 February 2024

As at the date of this announcement, the Board comprises Mr. Yu Decai and Mr. Hu Mingdai as Executive Directors; Ms. Jin Yangyang as Non-executive Director; and Dr. Tsoi Chi Chuen Cheney, Mr. Ng Der Sian and Ms. Zheng Li Ping as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the “Latest Listed Company Information” page for at least seven days from the date of its publication. This announcement will also be published on the Company’s website at www.metamichong.com.