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**Bortex Global Limited**

**濠亮環球有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8118)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
THE ANNUAL REPORT OF THE COMPANY  
FOR THE YEAR ENDED 30 APRIL 2023**

References are made to (i) the section headed “**Future Plans and Use of Proceeds**” in the prospectus of Bortex Global Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 October 2017 (the “**Prospectus**”) and (ii) the annual report of the Company for the year ended 30 April 2023 (the “**Annual Report**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Annual Report. This announcement is made to provide supplemental information to the Annual Report and an update to the use of proceeds.

\* *For identification purposes only*

## UPDATE OF BUSINESS PROGRESS AND USE OF PROCEEDS

The net proceeds from the Group's listing on GEM of the Stock Exchange on 31 October 2017 were approximately HK\$30.1 million and approximately HK\$25.3 million was utilised for the year ended 30 April 2023. The breakdown of net proceeds un-utilised up to 30 April 2022 and net proceeds utilised for the year ended 30 April 2023 are set out as follows:

	<b>Net proceeds un-utilised up to 30 April 2022 HK\$ million (approximately)</b>	<b>Net proceeds utilised for the year ended 30 April 2023 HK\$ million (approximately)</b>
Upgrading the production facilities	4.9	0.1
— Improving automation and efficiency of LED decorative lighting series		
— Improving product quality and stability of LED luminaire lighting series		
Repayment of short-term bank borrowings and finance lease	—	—
Expanding the product portfolio and strengthening the product development capability	—	—
Expanding the sales force and sales channel	—	—
General working capital	—	—
	<u>4.9</u>	<u>0.1</u>

As disclosed in the Prospectus, to the extent that the net proceeds from the Listing were not immediately applied to the above purposes, they were placed on short-term interest-bearing deposits with authorised financial institutions in Hong Kong.

The net proceeds have been and will be utilized according to the intentions previously disclosed in the Prospectus. The expected timeline for using the unutilized net proceeds is based on the best estimation of the business needs of the Group and market situations made by the Board. It might be subject to changes based on the practical situation of the Group and market conditions. Further announcement(s) in respect of change in timeline, if any, will be made by the Company in accordance with the requirements of the GEM Listing Rules as and when appropriate to update its Shareholders and potential investors.

The Board confirmed that the supplemental information provided in this announcement does not affect any other information contained in the Annual Report and, save as disclosed above, the contents of the Annual Report remain unchanged.

By order of the Board  
**Bortex Global Limited**  
**Shiu Kwok Leung**  
Chairman

Hong Kong, 8 February 2024

*As at the date of this announcement, the executive Directors are Mr. Shiu Kwok Leung, Mr. Pan Liang Bo and Mr. Shao Chiliang; and the independent non-executive Directors are Mr. Lang Jilu, Ms. Cheng Ka Yan and Mr. Cheng Hok Ming Albert.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page on the website of The Stock Exchange of Hong Kong Limited at “www.hkexnews.hk” for at least seven days from the date of its publication and on the Company’s website at “www.bortex.com.cn”.*