

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

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Company name: Sun Kong Holdings Limited (申港控股有限公司)

Stock code (ordinary shares): 8631

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 February 2024

A. General

Place of incorporation	:	Cayman Islands
Date of initial listing on GEM	:	8 January 2019
Name of Sponsor(s)	:	Kingsway Capital Limited

Names of directors <i>(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)</i>	: Executive Directors Mr. Law Ming Yik Mr. Li Isaiah Independent non-executive Directors Mr. Fenn David Mr. Wong Ka Chun Matthew Mr. Chan Ting Fung									
Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: <table border="0" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;">Name of substantial shareholders</th> <th style="text-align: right; border-bottom: 1px solid black;">No. of shares</th> <th style="text-align: right; border-bottom: 1px solid black;">Percentage of shareholding (%)</th> </tr> </thead> <tbody> <tr> <td>Mr. Law Ming Yik <i>(Note 1)</i></td> <td style="text-align: right;">25,111,000</td> <td style="text-align: right;">62.8%</td> </tr> <tr> <td>Fully Fort Group Limited ("Fully Fort")</td> <td style="text-align: right;">25,111,000</td> <td style="text-align: right;">62.8%</td> </tr> </tbody> </table> <p><i>Note:</i></p> <p>(1) The entire issued share capital of Fully Fort is 100% legally and beneficially owned by Mr. Law Ming Yik. Accordingly, Mr. Law Ming Yik is deemed to be interested in the 25,111,000 Shares held by Fully Fort by virtue of the SFO.</p>	Name of substantial shareholders	No. of shares	Percentage of shareholding (%)	Mr. Law Ming Yik <i>(Note 1)</i>	25,111,000	62.8%	Fully Fort Group Limited ("Fully Fort")	25,111,000	62.8%
Name of substantial shareholders	No. of shares	Percentage of shareholding (%)								
Mr. Law Ming Yik <i>(Note 1)</i>	25,111,000	62.8%								
Fully Fort Group Limited ("Fully Fort")	25,111,000	62.8%								
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A									
Financial year end date	: 31 March									
Registered address	: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands									
Head office and principal place of business	: Section C of Lot No.1345 in D.D.121, Yuen Long, New Territories, Hong Kong									
Web-site address (if applicable)	: www.skhl.com.hk									

Share registrar : **Principal Share Registrar and Transfer Office**
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

**Hong Kong Branch Share Registrar and
Transfer Office**

Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : Mazars CPA Limited
42nd Floor, Central Plaza
18 Harbour Road
Wanchai, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Carry on the business of the sale and transportation service provider of diesel oil and related products in Hong Kong

C. Ordinary shares

Number of ordinary shares in issue : 40,000,000

Par value of ordinary shares in issue : HK\$0.1

Board lot size (in number of shares) : 10,000

Name of other stock exchange(s) on : N/A
which ordinary shares are also listed

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio	:	N/A
<i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>		
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Leung Cheuk Wai
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.