MICHONG METAVERSE (CHINA) HOLDINGS GROUP LIMITED

米虫元宇宙(中國)控股集團有限公司 (Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司) (Stock code 股份代號: 8645)

29 February 2024

Dear registered shareholder(s),

Michong Metaverse (China) Holdings Group Limited (the "Company") – Notice of Availability Notice of publication of Interim Report (the "Current Corporate Communications")

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the website of the Company at www.metamichong.com and the HKEXnews website at www.hkexnews.hk.

For the shareholders who have selected to receive the Company's Corporate Communications (the "Corporate Communications") in printed version, enclosed is the Current Corporate Communication of your choice. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, the Company will promptly upon your notice send the printed version of the Current Corporate Communications to you free of charge; please write to the Company's Hong Kong branch share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to MichongMetaverse.ecom@computershare.com.hk.

You are entitled to change the means of receipt of the future Corporate Communications by completing the enclosed reply form (the "Reply Form") and return it by hand or by post, using the mailing label at the bottom of the Reply Form to the Company's Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (no postage stamp is necessary if posted in Hong Kong; otherwise please affix an appropriate stamp); or you may also send a scanned copy of the Reply Form duly completed and signed to the Share Registrar via email to Michong Metaverse.ecom@computershare.com.hk.

Arrangement of Electronic Dissemination of Corporate Communication

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications, which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.metamichong.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed Reply Form. Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, unless you have specifically requested for Corporate Communications in printed version, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note) in printed form in the future.

If you want to receive the printed version of all future Corporate Communications, please complete the enclosed Reply Form or send an email to the Share Registrar with the instruction stated above. Please note that the instruction for receiving the future Corporate Communications in printed form shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

> By Order of the Board Michong Metaverse (China) Holdings Group Limited Yu Decai

Executive Director, Chairman and Chief Executive Officer

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

合和中心 17M 樓

REPLY	FORM	回條
NEI LI	LOMM	

Computershare Hong Kong Investor Services Limited (the "Share Registrar")/ 香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東 183 號

17M Floor, Hopewell Centre

183 Oueen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below) (請<u>從以下選項中**只選擇其中一項**)</u>

> Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of

the Company via electronic dissemination by scanning your personalized QR code

掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 選項1: 發佈的未來公司通訊*

> You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項 1, 閣下無須交回本回條。

Option 2: I/we her	eby provide my/our email address in writing for receipt of fut	ture Corporate Communications* of the following listed company (the			
	ıy") via electronic dissemination :現以書面提供本人/吾等之的電子郵件地址・以確保收到以「	下上市公司(「本公司」)通過電子方式發佈的未來公司通訊。			
Name of Securities ho	curities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:				
		ong Metaverse (China) Holdings Group Limited 元宇宙(中國)控股集團有限公司			
Email address 電郵地	址: (Note 3 / 附註 3)				
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable) 選項 3: 本人/吾等現要求收取公司通訊*印刷本 (如適用・請在以下方格內劃上「✓」號) receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5)					
收取未來公司通	訊'的印刷本·並已知悉本指示由收取指示日期起計一年內有效。	(附註5)			
Signature(s): ^(Notes 1) 簽名: ^(附註 1)	Contact numb				
競名:(War) 	聯絡電話號碼	: 日期:			
	etails alearly. If your shares are held in joint names, all of the joint shareholders sh				

- Trease complete air your derians creatly. If your shares are neta in John Hames, air of the John Share 請清楚填妥 閣下之所有資料。如屬職名股東,則本回條須由所有職名股東聯合簽署,方為有效。
- 請薄差填妥 關下之所有資料。如屬較名殷東,則本回錄為由所有聯名殷東聯合簽署,方為有效。

 2. Any Reply Form with no signature or otherwise incorrectly completed will be void.
 任何回錄若未有簽署或在其他方面填寫不正確,則本回錄寫會作類。

 3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*。
 如本公司沒有收到 關下的有效電子影件地址,图下將無法收到有關發格公司通訊。你的通知。

 4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.
 如 關下通過二維德、電影 四條及/或其他方式提供多分一個的電子影件地址,只有 關下最後提供的電子影件地址將會被用於登記。

 5. If you mark "V" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
 如 關下在接頂 3方格內劃上 "V",號,將不會有電子影件地址接登記,只會收取公司通訊。你们即以下

- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form 為免存疑·在本回條上的任何額外指示·本公司將不予處理。
- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除茅另有註明:公司雖認以他人不可能以他與其一個證券的財務的人會照該採取行動的任何文件,其中包括但不限於年報、中期報告、會議雖告、通過及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (ii)

Mailing Label 郵客運搬

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。