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ROMA (META) GROUP LIMITED

羅馬(元宇宙)集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2022/2023 ANNUAL REPORT

Reference is made to the annual report of Roma (meta) Group Limited (the “**Company**”) for the year ended 31 March 2023 (the “**Annual Report**”) published on 29 June 2023. Unless otherwise defined in this announcement or the context requires, capitalised terms used herein shall have the same meanings as those defined in the Annual Report.

In addition to the disclosure under the section headed “Share Award Plan” in the Report of Directors and note 33(b) to the consolidated financial statements as set out in the Annual Report, the Company would like to supplement addition information in relation to the Plan pursuant to the disclosure requirement of Chapter 23 of the GEM Listing Rules as follows:

Details of number of outstanding awarded shares, their movements during the year ended 31 March 2023 and as at 31 March 2023 were as follows:

	Number of outstanding awarded shares as at 1 April 2022	Granted during the year	Vested during the year	Cancelled during the year	Lapsed during the year	Number of outstanding awarded shares as at 31 March 2023
Eligible Employees	—	—	—	—	—	—

As at 1 April 2022 and 31 March 2023, the total number of awards available for grant under the Plan is 70,208,166 shares.

The total number of shares available for issue under the scheme is 52,668,166 shares (10% of the total number of issued shares as at the beginning of such calendar year, i.e. 70,208,166 minus the 17,540,000 shares which is held by the trustee under the Plan), representing 7.50% of the issued shares as at the date of the Annual Report.

Since no awards are granted under the Plan and thus there is no specific vesting period of the awards granted.

No amount is payable on application or acceptance of the award and period within which payments or calls must or may be made or loans for such purposes must be repaid.

* For identification purpose only

The Board may instruct the Trustee to subscribe for such new shares to be allotted and issued by the Company at such price to be determined by the Board by utilising the Trust Fund, subject to compliance by the Company with the relevant GEM Listing Rules. The shares to be granted to Eligible Employees will be of nil consideration provided that the conditions have been fulfilled.

For and on behalf of
Roma (meta) Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 8 March 2024

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai and Ms. Li Tak Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Latest Listed Company Information page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.