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CBK Holdings Limited
國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

SECOND CLARIFICATION ANNOUNCEMENT

References are made to the announcements of CBK Holdings Limited (the “**Company**”) published on 19 March 2024 (the “**First Announcement**”) and 20 March 2024 (collectively the “**Announcements**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby further clarifies that number of Shares held by Ms Zuo Ping as at the date of the First Announcement and immediately upon Completion (assuming the Placing Shares are fully placed), shall both be 28,860,000, instead of 28,200,000, and the updated shareholding structure of the Company to reflect the changes is as follows:

Shareholders	As at the date of the First Announcement		Immediately upon Completion (assuming the Placing Shares are fully placed)	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Places	–	–	18,661,918	16.67
Ms Zuo Ping*	28,860,000	30.93	28,860,000	25.77
Public Shareholders	<u>64,449,594</u>	<u>69.07</u>	<u>64,449,594</u>	<u>57.56</u>
Total	<u><u>93,309,594</u></u>	<u><u>100.00</u></u>	<u><u>111,971,512</u></u>	<u><u>100.00</u></u>

* *For identification purposes only*

Saved as disclosed above, all other information in the Announcements shall remain unchanged.

For and on behalf of the Board
CBK Holdings Limited
CHOW Yik
Chairman and Executive Director

Hong Kong, 21 March 2024

As at the date of this announcement, the Board comprises Mr. Chow Yik (Chairman), Mr. He Zhiwei and Mr. Tsui Wing Tak as being executive Directors, and Mr. Yue Dinglong, Ms. Lau Man Kei and Mr. Zhang Yuhao as being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <https://cbkholdings.etnet.com.hk>.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.