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Zhongshi Minan Holdings Limited

中食民安控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8283)

**DISCLOSEABLE TRANSACTION
ACQUISITION OF THE ENTIRE EQUITY INTEREST
IN THE TARGET COMPANY INVOLVING ISSUE OF
CONSIDERATION SHARES UNDER GENERAL MANDATE
EXTENSION OF LONG STOP DATE**

Reference is made to the announcement of Zhongshi Minan Holdings Limited (the “**Company**”) dated 27 December 2023 (the “**Announcement**”) in relation to, among other things, the Acquisition. Capitalised terms used in this announcement shall have the same meaning as those used in the Announcement unless otherwise defined.

Pursuant to the Sale and Purchase Agreement, Completion is conditional upon the fulfilment or waiver (as the case may be) of the conditions precedent to the Sale and Purchase Agreement on or before 5:00 p.m. on the Long Stop Date, being on the 90th day from the date of Sale and Purchase Agreement or such other date as the parties hereto may agree in writing. As additional time is required for the fulfilment of the conditions precedent, the parties thereto entered into a supplemental agreement on 25 March 2024 (after trading hours), pursuant to which the parties agreed to revise the Long Stop Date to 24 May 2024, being the 150th day from the date of the Sale and Purchase Agreement or such other date as the parties hereto may agree in writing. The parties also agreed to a change of the details of the Purchaser’s contact person in the Sale and Purchase Agreement.

Save for the above, all other terms of the Sale and Purchase Agreement shall remain unchanged and continue in full force and effect. The Company is of the view that the extension of the Long Stop Date would not have any material adverse impact on the business and performance of the Group.

By order of the Board
Zhongshi Minan Holdings Limited
WANG Lei

Co-Chairman, Chief Executive Officer and Executive Director

Hong Kong, 25 March 2024

As at the date of this announcement, the executive Directors are Mr. WANG Lei, Mr. FENG Wei, Mr. CHUA Boon Hou (CAI Wenhao) and Ms. WU Lili; the non-executive Directors are Mr. WANG Bing and Mr. ZHAO Yanjiao; and the independent non-executive Directors are Mr. CHEN Huichun, Mr. ZHAO Wei and Mr. GAO Yan.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at <http://www.zhongshiminanholdings.com>.