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SUN KONG HOLDINGS LIMITED **申港控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8631)

TERMINATION OF THE RIGHTS ISSUE AND THE NEW PLACING AGREEMENT

References are made to the announcements of Sun Kong Holdings Limited (the “**Company**”) dated 28 December 2023, 15 February 2024, 19 February 2024 and 13 March 2024 and the circular of the Company dated 24 January 2024 (the “**Circular**”), in relation to, among other matters, the Rights Issue. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the announcement of the Company dated 13 March 2024 (the “**Announcement**”).

TERMINATION OF THE RIGHTS ISSUE AND THE NEW PLACING AGREEMENT

As disclosed in the Announcement, the Prospectus Documents containing, among other things, details of the Rights Issue were expected to be dispatched to the Shareholders on 27 March 2024. In view of the prevailing political, economic and stock market conditions, on 27 March 2024, the Board decided not to proceed the Rights Issue and the Rights Issue will lapse.

On 27 March 2024 (after trading hours), the Company and the New Placing Agent mutually agreed to terminate the New Placing Agreement with immediate effect. The New Placing Agreement is therefore terminated and is of no further effect and neither party shall be under any liability to the other party in respect of the New Placing Agreement.

As at the date of this announcement, no securities have been issued by the Company under the Rights Issue. The Board does not consider that the termination of the Rights Issue and the New Placing Agreement would have any material adverse effect on the financial position or the operations of the Group. The dates of events in relation to the Share Consolidation (as defined in the Circular) will remain unchanged.

On behalf of the Board
Sun Kong Holdings Limited
Law Ming Yik
Chairman and executive Director

Hong Kong, 27 March 2024

As at the date of this announcement, the executive Directors of the Company are Mr. LAW Ming Yik (chairman) and Mr. LI Isaiah (chief executive officer); and the independent non-executive Directors of the Company are Mr. FENN David, Mr. WONG Ka Chun, Matthew and Mr. Chan Ting Fung.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.skhl.com.hk.