Hang Chi Holdings Limited

恒智控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8405)

28 March 2024

Dear Registered Shareholder,

Election of Means of Receipt and Language of Corporate Communications

Pursuant to Rules 16.04A and 16.04B of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") effective on 31 December 2023 and the articles of association of Hang Chi Holdings Limited (the "Company"), the Company will disseminate future corporate communications, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (the "Corporate Communications") to you by electronic mean through the Company's website at www.shuionnc.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.hkexnews.hk (the "Website Version").

In order to provide your electronic contact details for future communication, please fill in your details in the enclosed reply form (the "**Reply Form**"), sign and return it by post to the Company c/o the branch share registrar of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited ("the "**Hong Kong Branch Share Registrar**") at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong using the address label printed on the Reply Form or by email to <u>info@shuionnc.com</u>. If you post your Reply Form within Hong Kong, you may use the prepaid mailing label on the Reply Form without affixing a stamp when returning your Reply Form. Otherwise, please affix an appropriate stamp.

To support environmental protection and enhance efficient communication with you, the Company encourages you to access the Corporate Communications through the Website Version instead of receiving printed copies by mail. If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection to access the Corporate Communications by electronic means through the Company's website or HKEx's website on or before 25 April 2024, you will be deemed to have consented to receiving the Website Version for all the future Corporate Communications, and a notification of the publication of the Website Version of the Corporate Communications will be sent to you either by email or by post (only if the Company does not possess the functional email address from you).

Please note that:

- (1) both printed copies of the English and Chinese versions of the Corporate Communications will be available from the Company or the Hong Kong Branch Share Registrar upon request; and
- (2) for actionable Corporate Communications which seek instructions from you on how you wish to exercise your rights or make an election as a shareholder of the Company, including but not limited to, (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) applications forms for assured entitlement under an open offer; (d) acceptance forms in connection with takeovers, mergers and share buy-backs; and (e) provisional allotment letters in connection with a rights issue (the "Actionable Corporate Communications"), the Company will send it to you individually and in electronic form if email address has been provided to the Company. If no email address is given by you or the email address provided is not functional, the Company will send you a printed copy of the Actionable Corporate Communication together with a request form for soliciting your functional email address by post at your address as it appears in the Company's register of members; and
- (3) it is the responsibility of you to provide an email address that is functional. If the Company does not possess the email address of you or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the GEM Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar or by email to info@shuionnc.com to request for a printed copy of the Corporate Communication. The Company will send the printed copy of the Corporate Communications to you free of charge as soon as possible upon your notice. Please note that the request for printed copy of Corporate Communications and Actionable Corporate Communications (if applicable) will be valid for one year from the date of request unless being revoked or superseded (whichever is earlier).

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2157 1216 during business hours from 9:00 a.m. to 5:00 p.m. Monday to Friday, excluding public holidays or send an email to info@shuionnc.com.

Yours faithfully,
For and on behalf of
Hang Chi Holdings Limited
Yik Tak Chi
Chairman and Executive Director

Hang Chi Holdings Limited

恒智控股有限公司

(incorporated in the Cayman Islands with limited liability) (Stock Code: 8405)

Reply Form								
	Fig.: Hang Chi Holdings Limited (the "Company") Solo Boardroom Share Registrars (HK) Limited 2103B, 21/F, 148 Electric Road North Point, Hong Kong							
Part A	Part A							
	I/We would like to receive all future Corporate Communications of the Company in the manner indicated below:							
	(Please check "X" ONLY ONE box below)							
	to access all future Corporate Communications by electronic means through the Company's website in place of receiv	0 1			oy mai	ıl. An	d rece	eiv
an	an email notification (if applicable) and the future Actionable Corporate Communications (if applicable) to my/our email	l addre	ess be	low.				
Comi	By selection of Part A and after providing your email address, you have expressly consented to waive the ri Communications in printed copy.	ght to	rece	ive al	. futu:	re Co	rpor	at
	Part B We would like to receive all future Corporate Communications of the Company in the manner indicated below and noted	that thi	e inet	ruction	ic val	id on!	v for	
	one year starting from the receipt date of instruction:	mat tin	.5 11150	iuction	15 van	ia om	y 101	
•	Please check "X" ONLY ONE box below)							
	in printed copy in English ONLY; or							
_	in printed copy in Chinese ONLY; or							
in	in printed copy in BOTH English and Chinese.							
f you	If you have selected in Part A, you are not required to select in Part B.							
Name	Name [#] Contact telephone number							_
	(Please use ENGLISH BLOCK LETTERS)							

- Please complete all your details clearly. We will be unable to notify you on future Corporate Communications by email if you provided non-functional electronic contact details
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in
- The request for printed copy shall be valid only for one year from the date of request unless being revoked or superseded (whichever is earlier). Further request in writing will be required if
- Shareholder prefers to continue receiving the printed copy of future Corporate Communications and Actionable Corporate Communications (if applicable).

 You are entitled at any time by reasonable notice in writing to the Company c/o the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited or by email to info@shuionne.com to request for a hard copy of the Corporate Communication. The Company will send the printed version of the Corporate Communications to you free of charge—as soon as possible upon your notice.

You are required to fill in the details if you download this Reply Form from the Company's website.

For the avoidance of doubt, we do not accept any special instructions written on this Reply Form. If more than one email addresses are provided, the Company will only adopt the first email address as set out above.

PERSONAL INFORMATION COLLECTION STATEMENT

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide the Personal Data may result in the Company being unable to process your instructions and/or requests given on this form. Your Personal Data will not be disclosed or transferred to any party outside the Company or its branch share registrar in Hong Kong unless it is required by law, and will be retained for such period as may be necessary for our record and verification purposes. You have the right to request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing to the Personal Data Privacy Officer of Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Pood North Point Heave Mong. 148 Electric Road, North Point, Hong Kong.

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.

MAILING LABEL

寶德隆證券登記有限公司 Boardroom Share Registrars (HK) Limited 簡便回郵號碼 Freepost No. 37 WCH 香港 Hong Kong

