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Imperium Financial Group Limited
帝國金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
AND
EXTENSION OF LONG STOP DATE
IN RELATION TO
THE MAJOR TRANSACTION REGARDING
THE PROPOSED SHARE SUBSCRIPTION
AND
THE GRANTING OF REVOLVING LOAN FACILITIES**

Reference is made to the announcement (the “**Announcement**”) of Imperium Financial Group Limited (the “**Company**”) dated 22 December 2023 in relation to, among others, the Subscription and the granting of the Facilities (collectively, the “**Transactions**”) and the announcements (the “**Delay Announcements**”, and together with the Announcement, the “**Announcements**”) dated 17 January 2024, 19 January 2024, 21 February 2024 and 22 February 2024 respectively, in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As set out in the Delay Announcements, the Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules on the condition that the Circular would be despatched on or before 28 March 2024.

As additional time is required for, among other things, the preparation of the accountant’s report on the Target Company and the unaudited pro forma financial information of the enlarged Group to be included in the Circular under the GEM Listing Rules, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules for a further extension of the date of despatch of the Circular. Further announcement(s) will be made by the Company in respect of the application of the waiver and the expected date of despatch of the Circular.

EXTENSION OF LONG STOP DATE

Pursuant to the terms and conditions of the Subscription Agreement, if the conditions have not been satisfied (or as the case may be, waived) on or before 29 March 2024 (the “**Long Stop Date**”), or such other date as may be agreed by the Company and the Subscriber, the Subscription Agreement shall cease and determine and no party shall have any claim against the other party in respect of any matter or thing arising out of or in connection with the Subscription Agreement save in respect of any antecedent breach of any obligation thereof.

As additional time is required for the parties to fulfill the conditions precedent under the Subscription Agreement, on 28 March 2024, the Company and the Subscriber have agreed to extend the Long Stop Date to 28 June 2024. Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and are in full force and effect.

By order of the Board
Imperium Financial Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 28 March 2024

As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching and Mr. Chim Tak Lai and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Hong Haiji.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at www.8029.hk.