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WORLDGATE GLOBAL LOGISTICS LTD

盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8292)

PROPOSED AMENDMENTS TO THE SECOND AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by WORLDGATE GLOBAL LOGISTICS LTD (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) proposes to make certain amendments to the Company’s existing second amended and restated memorandum of association (the “**Memorandum**”) and articles of association (“**Articles of Association**”) for the purposes of, among others, (i) to bring the existing Memorandum and Articles of Association in line with the recent amendments to the GEM Listing Rules and the applicable laws of the Cayman Islands, in particular in relation to the expanded paperless regime requiring the publication of corporate communications by electronic means; and (ii) introducing minor house-keeping amendments to the Memorandum and Articles of Association for the purpose of clarifying existing practices and making consequential amendments in line with the aforesaid proposed amendments to the Memorandum and Articles of Association (collectively, the “**Proposed Amendments**”).

The Proposed Amendments are subject to the approval of the shareholders of the Company (“**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting (“**AGM**”) of the Company to be held on 7 June 2024 (Friday), and will become effective upon the approval by the Shareholders at the AGM. A circular in relation to the AGM containing, among other things, details of the Proposed Amendments together with the notice of the AGM and the relevant proxy form will be despatched to the Shareholders in accordance with the requirements of the GEM Listing Rules in due course.

By order of the Board
WORLDGATE GLOBAL LOGISTICS LTD
Lai Kwok Hei
Chairman

Hong Kong, 3 April 2024

As at the date of this announcement, the Company's executive Directors are Mr. LAI Kwok Hei and Mr. CHAN Kin Ho Philip; and the independent non-executive Directors are Ms. WONG Hoi Yan Audrey, Mr. MA Kin Hung and Ms. CHEUNG Choi Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM or The Stock Exchange of the Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at <http://www.hkexnews.hk> for a minimum period of seven days from the date of its publication and on the Company's website at <http://www.worldgate.com.hk>.